



# SURAJ LIMITED

Mfg. & Exporters of :  
Stainless Steel Seamless Pipes, Tubes, 'U' Tubes,  
Flanges, Fittings & Electro Polished Finish

## REGD. OFFICE :

'Suraj House'  
Opp. Usmanpura Garden, Ashram Road,  
Ahmedabad - 380 014. Gujarat (INDIA)  
Tel. : 0091-79-27540720 / 27540721  
Fax : 0091-79-27540722  
Email : suraj@surajgroup.com  
Subject to Ahmedabad Jurisdiction  
CIN : L27100GJ1994PLC021088

Date: September 13, 2022

To,  
The Listing Department  
**BSE Limited**  
Phiroze Jeejeebhoy Tower,  
Dalal Street, Fort,  
Mumbai - 400 001.

Dear Sir/Madam,

### Subject: Offer Opening Advertisement for the Buy-back of Equity Shares of Suraj Limited ("Company")

This has reference to offer Opening Advertisement for the Buy-back of Equity Shares through Tender Offer under the Securities and Exchange Board Of India (Buy-Back of Securities) Regulations, 2018, as amended, ("SEBI Buyback Regulations") for the attention of Equity Shareholders/Beneficial owners of the Equity Shares of Suraj Limited regarding Buy-back of upto 9,00,000 (Nine Lakh) fully paid-up Equity Shares of the Company, having a face value of ₹ 10/- ("Equity Shares"), at a price of ₹ 77/- (Rupees Seventy Seven Only) per Equity Share payable in cash for an aggregate amount not exceeding ₹ 6,93,00,000/- (Rupees Six Crore Ninety Three Lakh Only), on a proportionate basis through the tender offer route, in accordance with the Companies Act, 2013, as amended, and rules made thereunder, and the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended ("Buy-back Regulations") and other applicable laws.

Please note that Offer Opening Advertisement dated September 12, 2022 pertaining to the Buy-back has been published on September 13, 2022 in the following newspapers:

Publication	Language	Editions
Financial Express	English	All
Jansatta	Hindi	All
Financial Express	Gujarati	Ahmedabad

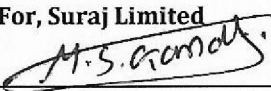
The copy of the said Offer Opening Advertisement is enclosed herewith.

We request you to kindly take the same on record.

Thanking you.

Yours sincerely,

For, Suraj Limited

  
Maunishkumar Sanatkumar Gandhi  
Company Secretary & Compliance Officer



Encl: As above.

## MUMBAI OFFICE :

Kanji Mansion, Block No. 3,  
1st Floor, 311/317, S.V.P. Road,  
Mumbai - 400 004. (INDIA)  
Tel. : 0091-22-23891649, 23891758  
Fax : 0091-22-23854979  
Email : surajm@surajgroup.com

[www.surajgroup.com](http://www.surajgroup.com)

## WORKS :

Survey No. 779/A, Thol,  
Kadi - Sanand Highway,  
Tal. - Kadi, Dist. Mehsana (INDIA)  
Tel. : (02764) 274216 / 274217  
Fax : 0091-2764-274419  
Email : surajt@surajgroup.com



**PUNYASHLOK AHILYADEVI HOLKAR SOLAPUR UNIVERSITY, SOLAPUR E-TENDER NOTICE No. 111**

Sealed E-tenders in B-1 % rate are invited for electrical works of Administrative Building and Examination Bhavan by the Registrar - P.A.H. Solapur from the registered contractor in 'A' class with PWD, having estimated cost of Rs. 2.52,10,123/- with EMD, Rs. 2,52,10,5/- cost of tender Rs. 8000/- + 12% GST. The detail tender notice is available on <https://mahatenders.gov.in> and <https://su.digitaluniversity.ac> websites and also on notice board of University. The tenders can download the entire tender documents from 12/9/22 to 6/10/22 and follow the tender programme. The conditional tenders will not be accepted. The Registrar, P.A.H. Solapur University, Solapur reserves the right to accept or reject the lowest or any other tender or all tenders without assigning any reason whatsoever.

Ref. No. PAHSUS/Engg/2022/111  
Date: 12/09/2022

Ag. Registrar

**TIL LIMITED**  
[CIN: L74999WB1974PLC041725]  
Regd. Office : 1, Taratolla Road, Garden Reach, Kolkata-700 024  
Tel : (033) 6633 2000/2845; Fax : (033) 2466 3731/2143  
Website : www.tilindia.in

**NOTICE**

Pursuant to Regulation 29 read with Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, Notice is hereby given that a Meeting of the Board of Directors of TIL Limited ('the Company') is scheduled to be held on Monday, 19th September, 2022, inter-alia, to consider and approve the Audited Financial Results of the Company (both Standalone and Consolidated) for the fourth quarter and the financial year ended 31st March, 2022.

In terms of the Company's Code of Conduct to Regulate, Monitor and Report Trading by Designated Persons, the trading window, which was closed on 1st April, 2022, shall remain closed till Wednesday, 21st September, 2022 for the aforesaid purpose.

The said Notice is also available on the Company's website [www.tilindia.in](http://www.tilindia.in) and also on the websites of the Stock Exchanges viz., BSE Limited - [www.bseindia.com](http://www.bseindia.com) and the National Stock Exchange of India Limited - [www.nseindia.com](http://www.nseindia.com).

Place : Kolkata  
Date : 12th September, 2022

By Order of the Board  
**Sekhar Bhattacharjee**  
Company Secretary

**GULSHAN POLYOLS LIMITED**  
CIN: L24231UP2000PLC034918  
Regd. Office: 9th K.M., Jansath Road, Muzaffarnagar - 251001, Uttar Pradesh, India  
Corporate Office: G-81, Preet Vihar, Delhi-110092, India  
Phone: +91 11 49999200; Fax: +91 11 49999202  
E-mail: [cs@gulshanindia.com](mailto:cs@gulshanindia.com); Website: [www.gulshanindia.com](http://www.gulshanindia.com)

**Notice to Shareholders**  
**Transfer of Equity Shares & Unclaimed Dividends to Investor Education & Protection Fund ("IEPF")**

Notice is hereby given that pursuant to the provisions of Section 124 of the Companies Act, 2013 read with Rule 6 of the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ("IEPF Rules"), as amended from time to time, all shares in respect of which dividends has remained unclaimed/unpaid for seven consecutive years or more are required to be transferred by the Company including all benefits accruing on such shares in favour of IEPF.

In pursuance to the IEPF Rules, the Company is sending necessary intimations to the concerned shareholders at their latest available address with the Company's Registrar and Share Transfer Agent to those who have not claimed/ encashed Interim Dividend for the Financial Year 2015-16 and all subsequent dividends declared by the Company and whose shares are liable to be transferred to IEPF. The details of such shareholders have also been uploaded on the website of the Company at [www.gulshanindia.com](http://www.gulshanindia.com) under the 'Investors Relations' section. The shareholders may access the website of the Company to verify the details of the shares liable to be transferred to IEPF.

In case the Company does not receive any communication from the concerned shareholders on or before due date i.e. Ten days before last date to receive request i.e. January 6, 2023, it shall transfer the shares to IEPF pursuant to the said IEPF Rules. Please note that no claim shall lie against the Company in respect of unclaimed dividends and shares so transferred to IEPF.

For any query or assistance, please write to the Company at the above address/e-mail or the Company's Registrar and Share Transfer Agent, Alankit Assignments Limited at Alankit House, 4E/2 Jhandewalan Extension, New Delhi-110055, India; Phone: +91-11-42541955/1234, +91-8929955318; Email: [ramap@alankit.com](mailto:ramap@alankit.com), for prompt action.

Shareholders may note that post said date, they may claim both the unclaimed dividends and the shares so transferred to IEPF Authority by submitting an online application to IEPF in Form IEPF-5 (available on the website of IEPF i.e. [www.iepf.gov.in](http://www.iepf.gov.in)) simultaneously sending original hard copy thereof, duly signed, along with other requisite documents enumerated in the said Form IEPF-5 to the Company at its Corporate Office's address mentioned above.

The information contained in this notice is also available on Company's website [www.gulshanindia.com](http://www.gulshanindia.com) and on the stock exchange website [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com).

**Shareholders may note that as per amended and relevant laws, any service request can be processed only after the folio is KYC Compliant as per the prescribed format provided on the Company's website: <https://www.gulshanindia.com/shareholders-other-form.php>.**

For Gulshan Polyols Limited  
**Asha Mittal**  
Company Secretary

Delhi, September 12, 2022

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**TVS**

**SUNDARAM BRAKE LININGS LIMITED**  
CIN: L34300TN1974PLC006703  
Reg. Office: Padi, Chennai - 600 050  
Tel : +91 44 26257853; Fax : +91 44 26254770; Website : [www.tvbrakelinings.com](http://www.tvbrakelinings.com)

**NOTICE OF POSTAL BALLOT (REMOTE E-VOTING)**

NOTICE is hereby given pursuant to the provisions of Sec. 110 of the Companies Act, 2013 read with Rule 22 of the Companies (Management and Administration) Rules, 2014 and General circular No. 63/22, issued by Ministry of Corporate Affairs (MCA) dated May 5, 2022 and Circular dated May 13, 2022 issued by Securities Exchange Board of India (SEBI) ("Circulars") and Reg. 44 of the SEBI (LODR) Regulations, 2015, that the Requisite Ordinary Resolution as set out in the Notice of Postal Ballot dated 11th Aug, 2022 is proposed to be passed by the members by way of Postal Ballot through voting by electronic means ("Remote e-voting").

Mr. V. Suresh, Practising Company Secretary has been appointed as Scrutinizer to scrutinize the Postal Ballot and remote e-voting process in a fair and transparent manner.

Members are informed that:

(a) Notice has been sent to the members whose names appear in the Register of Members / Record of Depositories as on 9th Sep, 2022 and voting rights of the members are reckoned as on that day;

(b) The Company has completed the dispatch of the Notice of Postal Ballot through email on 12th Sep, 2022. The members who have not received notice of Postal Ballot may download it from the website of the Company [www.tvbrakelinings.com](http://www.tvbrakelinings.com) or on the website of stock exchanges.

(c) The voting period commences at 9.00 a.m. on 15th Sep, 2022 and ends at 5.00 p.m. on 14th Oct, 2022;

(d) The remote e-voting shall be disabled by NSDL for voting at 5.00 p.m. on 14th Oct, 2022 and shall not be allowed thereafter;

(e) The results of the Postal Ballot will be declared on or before 18th Oct, 2022 at the Registered Office of the Company.

Any grievance in respect of facility for voting by electronic means may be addressed to Ms. Pallavi Mhatre, Assistant Manager, NSDL, Trade World, 'A' Wing, 4th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai- 400013 at the designated e-mail IDs: [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in) or on Tel. 022-24994545 and to Mr. S. Ramabadrann, Chief Financial Officer and Company Secretary of the Company at Padi, Chennai, Tel. No.: 044 - 26257853, E-mail: [srb@tvsvbl.com](mailto:srb@tvsvbl.com)

By order of the Board  
S. Ramabadrann  
Chief Financial Officer and Company Secretary

Place : Chennai  
Date : 13.09.2022

**SURAJ LIMITED**  
CIN No.: L27100GJ1994PLC021088  
Regd. Office: Suraj House, Opp. Usmanpura Garden, Ashram Road, Ahmedabad, Gujarat, India - 380014.  
Contact Person: Mr. Maunishkumar Sanat Kumar Gandhi (Company Secretary and Compliance Officer)  
Contact No.: 079 - 2754 0720 / 2754 0721; • Fax: 079 - 2754 0722;  
Email Id: [secretary@surajgroup.com](mailto:secretary@surajgroup.com); • Website: [www.surajgroup.com](http://www.surajgroup.com)

**PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF SURAJ LIMITED IN CONNECTION WITH THE BUYBACK OF EQUITY SHARES THROUGH THE TENDER OFFER UNDER THE SEBI BUYBACK REGULATIONS.**

**OFFER FOR BUYBACK OF NOT EXCEEDING 9,00,000 (NINE LAKH) FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEES TEN ONLY) EACH ("EQUITY SHARES") AT A PRICE OF ₹ 77/- (RUPEES SEVENTY SEVEN ONLY) PER FULLY PAID UP EQUITY SHARE, PAYABLE IN CASH, ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER ROUTE USING THE STOCK EXCHANGE MECHANISM.**

This Offer Opening Advertisement is to be read together with:

a. The Public Announcement in connection with the Buyback published on August 11, 2022 in following newspapers: i) Financial Express (English - all editions); ii) Jansatta (Hindi - all editions); and iii) Financial Express (Gujarati - Ahmedabad edition (Regional)) and

b. The Letter of Offer dated September 05, 2022 in connection with the Buyback ("Letter of Offer")

In terms of Regulation 8(i) of the SEBI Buyback Regulations, the Draft Letter of Offer was submitted to SEBI on August 11, 2022. SEBI, vide its letter bearing reference no. SEBI/HO/CFD/DCR/RAC-1/KS/KT/OW/46154/1 dated August 30, 2022 ("SEBI Observation Letter"), issued its comments on the Draft Letter of Offer in terms of Regulation 8(ii) of the SEBI Buyback Regulations. These comments have been suitably incorporated in the Letter of Offer.

The dispatch of the Letter of Offer to the Eligible Shareholders of the Company holding Equity Shares on the Record Date i.e. August 20, 2022 has been completed by September 07, 2022 through electronic mode to the shareholders whose e-mail ids are available with the Company and through speed post / registered post at the address registered in India for all the remaining shareholders.

The Letter of Offer and the Tender Forms are available on the website of the Company ([https://www.surajgroup.com/investor\\_relations](https://www.surajgroup.com/investor_relations)), SEBI ([www.sebi.gov.in](http://www.sebi.gov.in)), the Registrar to the Buyback (<https://www.bigshareonline.com/BuyBack.aspx>) and the Stock Exchange i.e. BSE ([www.bseindia.com](http://www.bseindia.com)). In case of non-receipt of the Letter of Offer, the Eligible Shareholders, if they desire so, may download the Letter of Offer or the Tender Forms from the websites indicated above.

The schedule of activities for the Buyback is as follows:

Activities	SCHEDULE	
	Day	Date
Date of Board Meeting approving the proposal for the Buyback	Monday	August 08, 2022
Date of the Public Announcement for the Buyback	Wednesday	August 10, 2022
Date of publication of the Public Announcement for Buyback	Thursday	August 11, 2022
Record Date for determining the Buyback Entitlement and the names of Eligible Shareholders	Saturday	August 20, 2022
Buyback Opening Date	Wednesday	September 14, 2022
Buyback Closing Date	Tuesday	September 27, 2022
Last date of receipt of completed Tender Form and other specified documents by the Registrar	Tuesday	September 27, 2022
Last date of verification of Tender Forms by Registrar to the Buyback	Tuesday	October 04, 2022
Last date of intimation to the Designated Stock Exchange regarding acceptance or non-acceptance of tendered Equity Shares by the Registrar	Thursday	October 06, 2022
Last date of completion of settlement of bids by the Clearing Corporation/ Designated Stock Exchange	Friday	October 07, 2022
Last date of dispatch of share certificate(s) by the Registrar to the Buyback/ unblocking/ return of unaccepted Equity Shares by Designated Stock Exchange to Eligible Shareholders/ Seller Broker	Friday	October 07, 2022
Last date for payment of consideration to Eligible Shareholders who participated in the Buyback	Friday	October 07, 2022
Last Date of Extinguishment of Shares bought back	Friday	October 14, 2022

**Note:** Where last dates are mentioned for certain activities, such activities may take place on or before the respective last dates.

It may please be noted that the Buyback shall be implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by the SEBI Circulars and following the procedure prescribed in the Companies Act, 2013 read with the Companies (Share Capital and Debentures) Rules, 2014 and the SEBI Buyback Regulations and as may be determined by the Board and on such terms and conditions as may be permitted by law from time to time. In this regard, the Company has requested BSE to provide the Acquisition Window. For the purpose of this Buyback, BSE is the Designated Stock Exchange. All Eligible Shareholders may place orders in the Acquisition Window, through their respective stock brokers ("Shareholder Broker") during normal trading hours of the secondary market.

In the event Shareholder Broker of Eligible Shareholder is not registered with BSE, then the Eligible Shareholders can approach any BSE registered stock broker and can register themselves by using quick unique client code ("UCC") facility through the BSE registered stock broker (after submitting all details as may be required by such BSE registered stock broker in compliance with applicable law). In case the Eligible Shareholders are unable to register using UCC facility through any other BSE registered broker, Eligible Shareholders may approach Company's Broker i.e. Swastika Investmart Limited to place their bids.

**For details of the procedure for tender and settlement, please refer to the "Procedure for Tender Offer and Settlement" on Page No. 29 of the Letter of Offer.**

The non-receipt of the Letter of Offer by, or accidental omission to dispatch the Letter of Offer to, any person who is eligible to receive the Offer, shall not invalidate the Offer to any person who is eligible to receive this Offer. In case of non-receipt of the Letter of Offer, Eligible Shareholders may participate in the offer by applying on the Tender Form downloaded from the Company's website i.e. [https://www.surajgroup.com/investor\\_relations](https://www.surajgroup.com/investor_relations) or Registrar's portal at <https://www.bigshareonline.com/BuyBack.aspx> or obtain a duplicate copy of the same by writing to the Registrar to the Buyback or by providing their application in plain paper in writing signed by such shareholder (in case jointly held then signed by all shareholders), stating name, address, number of shares held, Folio No., Client ID number, DP name, DP ID number, number of Equity Shares tendered and other relevant documents. Eligible Shareholder(s) have to ensure that their bid is entered in the Acquisition Window prior to the closure of the offer. Please note that the Company shall accept Equity Shares from the Eligible Shareholders on the basis of their holding and Buyback Entitlement. Eligible Shareholder(s) who intend to participate in the Buyback using the 'plain paper' option as mentioned in this paragraph are advised to confirm their Buyback Entitlement from the Registrar to the Buyback, before participating in the Buyback.

MANAGER TO THE BUYBACK	MANAGER TO THE BUYBACK
<b>BEELINE</b>	<b>BIGSHARE</b>
<b>BEELINE CAPITAL ADVISORS PRIVATE LIMITED</b> SEBI Registration Number: INM00012917 Address: 807, Phoenix, Opp. Girish Cold Drinks, Near Vijay Cross Roads, Navrangpura, Ahmedabad - 380009, Gujarat. Telephone Number: 079 4840 5357 Email Id: <a href="mailto:mb@beelinemb.com">mb@beelinemb.com</a> Investors Grievance Id: <a href="mailto:ig@beelinemb.com">ig@beelinemb.com</a> Website: <a href="http://www.beelinemb.com">www.beelinemb.com</a> Contact Person: Mr. Nikhil Shah CIN: U67190GJ2020PTC114322	<b>BIGSHARE SERVICES PRIVATE LIMITED</b> SEBI Registration Number: INR00001385 Address: Office no. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400 093 Maharashtra, India Telephone Number: 022 - 6263 8200 E-mail Id: <a href="mailto:buybackoffer@bigshareonline.com">buybackoffer@bigshareonline.com</a> Website: <a href="http://www.bigshareonline.com">www.bigshareonline.com</a> Contact Person: Mr. Swapnil Kate

Capitalised terms used but not defined in this Offer Opening Advertisement shall have the same meaning assigned to such terms in the Letter of Offer.

For and on behalf of the Board of Directors of  
**SURAJ LIMITED**  
Sd/-  
Maunishkumar Sanat Kumar Gandhi  
Company Secretary and Compliance Officer

Date: September 12, 2022  
Place: Ahmedabad

**Gujarat NRE Coke Limited - In Liquidation**  
**PUBLIC NOTICE OF AUCTION**

Notice is hereby given by the undersigned to the public in general that the below mentioned assets and items owned by Gujarat NRE Coke Limited - In Liquidation ("GNCL"), is being sold 'via e-Auction' under the terms and conditions specified below. The sale is without any kind of warranties and indemnities.

1 Auction Date and Time	Thursday, September 29, 2022, from 11:00 AM to 5:00 PM. Each auction will have an unlimited extension of 5 minutes i.e. the end time of the e-Auction will be extended by 5 minutes each time if bid is made within the last 5 minutes before the closure of the auction.
2 Assets / Items for Sale	Set of Power Plant Equipments (Collectively) of Gujarat NRE Coke Limited (In Liquidation) at Dharwad, Karnataka, and Investments in unlisted equity shares, the details of which are available in the process memorandum on the website <a href="http://www.gujaratnrecoke.com">www.gujaratnrecoke.com</a>
3 Reserve Price	<b>Block A:</b> Set of Power Plant Equipments - INR 25,99,80,937 (Rs. 25.99 crores) <b>Block B:</b> Investments in unlisted equity shares - INR 6,14,25,706 (Rs. 6.14 crores)
4 Participating in the Auction	All interested buyers must adhere to the relevant and applicable Terms and Conditions or Process Memorandum (as the case may be) hosted on the website <a href="http://www.gujaratnrecoke.com">www.gujaratnrecoke.com</a>
5 Last date for submission of EMD	05:00 PM on Wednesday, September 28, 2022
6 Inspection	To schedule inspection, please write to <a href="mailto:liquidator.gncl@decaderecovery.com">liquidator.gncl@decaderecovery.com</a> with details requesting the same.

All interested bidders are advised to contact the undersigned only by email, by writing to [liquidator.gncl@decaderecovery.com](mailto:liquidator.gncl@decaderecovery.com), no other modes of communication would be entertained.

Sumit Binani  
Liquidator  
[sumit\\_binani@hotmail.com](mailto:sumit_binani@hotmail.com)  
IBBI Registration Number:  
Place: Kolkata  
Date: September 13, 2022  
IBBI/PA-001/IP-N00005/2016-17/10025

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated July 29, 2022 (the "Letter of Offer" or "LOF") filed with the stock exchange, namely BSE Limited ("BSE") and the Securities and the Exchange Board of India ("SEBI").

**MERCURY METALS LIMITED**  
CIN: L27109GJ1986PLC008770  
Registered Office: 367-368, GIDC, POR, VILLAGE: POR, Taluka: Vadodara, Vadodara, Gujarat - 391243 | Ph. No.: +91 9081234614  
Email : [info@mercurymetals.in](mailto:info@mercurymetals.in) | Website : [www.mercurymetals.in](http://www.mercurymetals.in)  
Contact Person: Mr. Mikil Nitinbhai Gohil; Company Secretary & Compliance Officer  
Our Company was originally incorporated as 'Mercury Metals Private Limited' on July 4, 1986 as a private limited company under the provisions of the Companies Act, 1956 pursuant to Certificate of Incorporation issued by Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Subsequently our Company was converted into a public limited company pursuant to shareholders resolution passed at the General Meeting of our Company and the name of our Company was changed to 'Mercury Capital Limited' and a Fresh Certificate of Incorporation dated February 17, 1995 was issued by the ROC-Ahmedabad. Subsequently the name of our company was changed to Mercury Metals Limited vide fresh Certificate of Incorporation consequent to change of name dated January 10, 1997. For details of incorporation, change of name and registered office of our Company, please refer to chapter titled 'General Information' beginning on page 36 of this Letter of offer.

**PROMOTERS OF OUR COMPANY:**  
**KAVIT JAYESHBHAI THAKKAR AND ARTIBEN JAYESHBHAI THAKKAR**  
**NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY**

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF MERCURY METALS LIMITED ("OUR COMPANY OR COMPANY") ONLY RIGHTS ISSUE OF 15,99,14,584 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1/- EACH OF THE COMPANY FOR CASH AT A PRICE OF ₹ 3/- PER RIGHT SHARE (INCLUDING A PREMIUM OF ₹ 2/- (RUPEES TWO ONLY) PER RIGHT EQUITY SHARE) FOR AN AMOUNT UP TO ₹ 4797.44 LAKHS ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF MERCURY METALS LIMITED IN THE RATIO OF 23 RIGHT SHARES FOR EVERY 1 EQUITY SHARE HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, THURSDAY, AUGUST 4, 2022, ('ISSUE'). THE ISSUE PRICE IS 3 (THREE) TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 136 OF THIS LETTER OF OFFER.

**BASIS OF ALLOTMENT**  
**NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY**

The Board of Directors of Mercury Metals Limited wishes to thank all its shareholders and investors for their response to the issue which opened for subscription on Tuesday, August 16, 2022 and closed on Tuesday, August 30, 2022 and the last date for market renunciation of Rights Entitlements was Wednesday, August 24, 2022. Out of the total 707 Applications for 15,99,14,584 Equity Shares, 411 Applications for 1,00,37,721 Equity Shares were rejected on the basis of Ground for technical rejections as disclosed in the Letter of Offer.

The total number of fully valid applications received were 296 Applications for 18,09,92,931 Equity Shares. In accordance with the Letter of Offer and on the basis of allotment finalized on September 07, 2022, in consultation with the Registrar to the Issue and BSE Limited, the Designated Stock Exchange for the Issue, the Company has on September 09, 2022 allotted 15,99,14,584 Equity Shares to the successful Applicants. All valid applications have been considered for Allotment

**1. The break-up of valid Applications (including ASBA applications) is given below:**

Category	No. of Valid Applications (Including ASBA Applications) Received	No. of Rights Equity Shares accepted and allotted against Rights Entitlement (A)	No. of Rights Equity Shares Accepted and Allotted against Additional Application (B)	Total Rights Equity Shares accepted and allotted (A+B)
Shareholders	136	8,57,59,060	3,54,75,859	12,12,34,919
Renouceses	160	23,10,446	5,74,47,566	5,97,58,012
Total	296	8,80,69,506	9,29,23,425	18,09,92,931

**2. Information regarding total Applications received (including ASBA applications received):**

Category	Applications	Number	%	Value (Rs)	%
Shareholders	547	77,37,13,12,72,640	39.38	17,92,00,68,72	12.12,34,919
Renouceses	160	22,63,59,58,012	11.92	74,036,31,283	3,86,79,665
Total	707	100	19,10,30,652	57,30,91,956	100

**Intimations for Allotment/refund/rejection cases:** The dispatch of allotment advice cum refund intimation and reason for rejection, as applicable, to the investors has been completed on September 09, 2022. The instructions to SCsBs for unblocking funds in case of ASBA Applications were given on September 07, 2022. The Listing application was executed with BSE on September 09, 2022 and subsequently, the listing approval was received on September 09, 2022. The credit of Equity Shares in the dematerialized form to respective demat accounts of allottees will be completed on or before September 14, 2022. For further details please see 'Terms of the Issue' - Allotment Advices / Refund Orders on page number 144 of the LOF Pursuant to the listing and trading approvals granted to be granted by BSE, the Rights Equity Shares Allotted in the issue is expected to commence trading on BSE on or before September 16, 2022. In accordance with the SEBI circular dated January 22, 2020, the request for extinguishment of rights entitlement with NSDL and CDSL is expected to be completed on September 14, 2022.

**INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.**

**DISCLAIMER CLAUSE OF SEBI:** The Letter of Offer has not been filed with in terms of SEBI ICDR Regulations as the size of the issue is up to ₹ 4797.44 Lakhs which is less than ₹. 5000.00 Lakhs. The investors are advised to refer to the full text of the 'Disclaimer Clause of SEBI' on page 131 of the Letter of Offer.

**DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange):** It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the full text of the Disclaimer provided in 'Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE Limited' on page 131 of the Letter of Offer.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY & COMPLIANCE OFFICER
<b>KUNVARJI</b> Diverse & Knowledge KUNVARJI FINSTOCK PRIVATE LIMITED B-Wing, Siddhivinayak Towers, N. D. V. School, Next to Kateria House, Off S.G. Highway Road, Makarba, Ahmedabad-380051 Tel No.: +91 79 6666 9000 Email/Investor Grievance Email: <a href="mailto:info@kunvarji.com">info@kunvarji.com</a> Contact Person: Mr. Niraj Thakkar/ Mr. Prasenjit Bhatt Website : <a href="http://www.kunvarji.com">www.kunvarji.com</a> SEBI Reg. No.: MO/INM00012564	<b>BIGSHARE SERVICES PRIVATE LIMITED</b> Office No S6-2, 6th Floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400093. Tel No.: 022-62638200/22 Email: <a href="mailto:rightsissue@bigshareonline.com">rightsissue@bigshareonline.com</a> Investor grievance e-mail: <a href="mailto:investor@bigshareonline.com">investor@bigshareonline.com</a> Contact Person : Mr. Vijay Surana Website: <a href="http://www.bigshareonline.com">www.bigshareonline.com</a> SEBI Reg. No.: INR000001385	<b>MERCURY METALS LIMITED</b> 367-368, GIDC, POR, VILLAGE: POR, Taluka: Vadodara, Vadodara, Gujarat - 391243 Tel No.: +91 9081234614 Email: <a href="mailto:info@mercurymetals.in">info@mercurymetals.in</a> Website: <a href="http://www.mercurymetals.in">www.mercurymetals.in</a> Contact Person: Mr. Mikil Nitinbhai Gohil, Company Secretary & Compliance Officer

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any issue or post issue related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCsBs in case of ASBA process, giving full details such as name, address of the Applicant contact number(s), e-mail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number, and the Designated Branch of the SCsBs where the Application Form or the plain paper applications as the case may be, was submitted by the Investors along with a photocopy of the acknowledgment slip (in case of ASBA process).

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.**

For Mercury Metals Limited  
On behalf of the Board of Directors  
Sd/-  
Mr. Mikil Nitinbhai Gohil  
Company Secretary & Compliance Officer

Date: 12/09/2022  
Place: Vadodara



ओड़ीशा में तीन दिन की कार्रवाई के दौरान

# शराब पीकर गाड़ी चलाने के खिलाफ अभियान में 599 लोग गिरफ्तार

भुवनेश्वर, 12 सितंबर (भाषा)।

ओड़ीशा में तीन दिन की अवधि के दौरान कुल 599 लोगों को नशे की हालत में गाड़ी चलाते हुए पकड़ा गया। एक अधिकारी ने यह जानकारी दी। राज्य परिवहन प्राधिकरण (एसटीए) ने पुलिस के साथ मिलकर लोगों को नशे की हालत में गाड़ी चलाने से रोकने के लिए एक राज्यव्यापी अभियान चलाया और सात सितंबर से नौ सितंबर की अवधि के दौरान 599 लोगों को पकड़ा गया। एसटीए ने एक बयान में कहा कि सड़क सुरक्षा पर सर्वोच्च न्यायालय की समिति के निर्देशों के अनुसार, निलंबन के लिए कुल 338 ड्राइविंग लाइसेंस जब्त किए गए हैं। कोविड-19 के मामलों की संख्या में गिरावट के बाद राज्य सरकार द्वारा प्रतिबंध हटा दिए गए। तदनुसार, परिवहन विभाग और राज्य पुलिस ने संयुक्त रूप से अप्रैल 2022 में शराब पीकर गाड़ी चलाने वालों पर नकेल

**प्रवर्तन** कर्मचारियों ने अप्रैल में अपराधियों के 350 वाहनों को जब्त किया था। वहीं, इसी महीने शराब पीकर गाड़ी चलाने के आरोप में 222 लोगों को हिरासत में लिया गया था। कार्रवाई के लिए कुल 455 अभियोजन रिपोर्ट अदालतों को सौंपी गई थी। इसके अलावा तटीय राज्य में मोटर वाहन अधिनियम के उल्लंघन के 1,568 अन्य मामलों का भी पता चला है।

कसने के लिए अभियान दोबारा से शुरू किया।

प्रवर्तन कर्मचारियों ने अप्रैल में अपराधियों के 350 वाहनों को जब्त किया था। वहीं, इसी महीने शराब पीकर गाड़ी चलाने के आरोप में 222 लोगों को हिरासत में लिया गया था। कार्रवाई के लिए कुल

455 अभियोजन रिपोर्ट अदालतों को सौंपी गई थी। इसके अलावा तटीय राज्य में मोटर वाहन अधिनियम के उल्लंघन के 1,568 अन्य मामलों का भी पता चला है। मोरतलब है कि सख्त कानूनों और विनियमों के बावजूद, भारत में सड़क दुर्घटनाओं के पीछे शराब पीकर गाड़ी चलाना एक प्रमुख कारण बना हुआ है। ओड़ीशा में 2021 में शराब पीकर गाड़ी चलाने के कारण कुल 246 सड़क दुर्घटनाएं हो चुकी हैं।

2019 सितंबर में राज्य ने मोटर वाहन अधिनियम, 1988 में संशोधन किया गया था। उल्लेखनीय है कि शराब पीकर गाड़ी चलाने के मामले में, पहली बार अपराध करने वालों को छह महीने तक की कैद या 10,000 रुपये तक के जुर्माने का प्रावधान है। वहीं, दूसरी बार उल्लंघन करने पर दो साल तक की जेल या 15,000 रुपये का जुर्माना लगाने का प्रावधान है।

# छत्तीसगढ़ : कोरबा में बस और ट्रक में टक्कर से सात लोगों की मौत, तीन घायल

कोरबा, 12 सितंबर (भाषा)।

छत्तीसगढ़ के कोरबा जिले में सोमवार को एक बस के खड़े ट्रक से टकरा जाने से सात लोगों की मौत हो गई और तीन अन्य घायल हो गए। पुलिस ने यह जानकारी दी।

कोरबा के पुलिस अधीक्षक संतोष सिंह ने कहा कि दुर्घटना बांगो थाना क्षेत्र के मडई घाट के पास सुबह करीब चार बजे हुई जब एक निजी ट्रैवल कंपनी की बस राज्य की राजधानी रायपुर से सरगुजा जिले की ओर जा रही थी।

प्रारंभिक जानकारी के अनुसार, बस चालक विपरीत दिशा से आ रही कार से बचने का प्रयास कर रहा था और इसी क्रम में वह एक खड़े ट्रक से जा टकराया। उन्होंने बताया कि बस के सात यात्रियों की मौतें पर ही मौत हो गई और तीन अन्य घायल हो गए।

उन्होंने बताया कि घायलों को यहां एक अस्पताल में भर्ती कराया गया है। अधिकारी ने बताया कि बस चालक को गिरफ्तार कर लिया गया है।

**श्रद्धालुओं को ले जा रही बस हादसे की शिकार, तीन की मौत**

रांची, 12 सितंबर (भाषा)।

झारखंड के हजारीबाग जिले में सोमवार को श्रद्धालुओं को ले जा रही एक बस की एक ट्रक से टक्कर हो गई। इस घटना में कम से कम तीन लोगों की मौत हो गई है और एक दर्जन से ज्यादा लोग जखमी हो गए। पुलिस के एक वरिष्ठ अधिकारी ने बताया कि गोरहर थानाक्षेत्र के पतिरिरी मोड़ में 'डाइवर्जन' को पार करने के दौरान बस ने ट्रक को

पीछे से टक्कर मार दी। बरही उपमंडल पुलिस अधिकारी (एसडीपीओ) नजीर अख्तर ने कहा कि श्रद्धालु पश्चिम बंगाल से आ रहे थे और बिहार में गया जा रहे थे। दुर्घटना में चालक, सहायक और एक यात्री की मौत हो गई तथा एक दर्जन से ज्यादा लोगों को मामूली चोटें आई हैं और उन्हें पहले प्राथमिक स्वास्थ्य केंद्र में प्राथमिक उपचार दिया गया और फिर हजारीबाग के शंख भिखारी मेडिकल कालेज एवं अस्पताल भेज दिया गया।

**गणेश विसर्जन यात्रा के दौरान वाहनों की टक्कर में दो की मौत**

दुर्ग, 12 सितंबर (भाषा)।

छत्तीसगढ़ के दुर्ग जिले में सोमवार को गणेश विसर्जन के दौरान एक स्पॉर्ट्स यूटिलिटी वाहन (एसयूवी) के एक ट्रक से टकरा जाने के कारण हुए हादसे में दो लोगों की मौत हो गई और तीन घायल हो गए। पुलिस के एक अधिकारी ने यह जानकारी

दी। भिलाई नगर थाने के अधिकारी ने बताया कि दुर्घटना दुर्ग के सेक्टर-10 में देर रात एक बजे हुई और मृतकों की पहचान नीरज वर्मा (37) तथा रमा शंकर (31) के रूप में हुई है। उन्होंने बताया कि एक तेज रफ्तार एसयूवी कार गणेश प्रतिमा लेकर जा रहे ट्रक से टकरा गई। जुलूस में शामिल दो लोगों की मौत हो गई और तीन घायल हो गए।

# मेघालय ने तीन कंपनियों को अस्थायी तौर पर जुआघर चलाने का लाइसेंस दिया

शिलांग, 12 सितंबर (भाषा)।

मेघालय सरकार ने पर्यटन को बढ़ावा देने के लिए तीन फर्म को राज्य में जुआघर (आन प्रिमाइसेस कैसिनो) चलाने के लिए अस्थायी तौर पर लाइसेंस दिया है। राज्य के कर मंत्री जेम्स पी के संगमा ने विधानसभा में सोमवार को यह जानकारी दी।

तुममूल कॉन्सल्टिंग विधायक जार्ज लिंगदोह द्वारा पेश ध्यानाकर्षण प्रस्ताव का जवाब देते हुए मंत्री ने कहा कि पूर्वोत्तर राज्यों में पर्यटन को लेकर बढ़ी प्रतिस्पर्धा के मद्देनजर सरकार ने जुआघर खोलने की अनुमति दी है। संगमा ने कहा कि हमने सामान्य या निम्न बजट

पर्यटकों के अलावा कुलीन पर्यटन की पेशकश पर पर्यटकों को आकर्षित करने का अभूतपूर्व समाधान खोजा है।

मंत्री ने कहा कि क्षेत्र के अन्य राज्यों से मेघालय को पर्यटन के क्षेत्र में कड़ी प्रतिस्पर्धा मिल रही है क्योंकि उनकी भी भौगोलिक बनावट एक जैसी है और उनमें से कुछ राज्य ऐतिहासिक, पुरातत्व और वास्तुकला के उत्कृष्ट उदाहरणों की वजह से अधिक पर्यटकों को आकर्षित करने में सक्षम हैं।

संगमा ने कहा कि मेघालय में जुआघर खोलने से न केवल राज्यत्व प्राप्त होगा बल्कि युवाओं को रोजगार भी मिलेगा।



**विरोध** सोमवार को गुवाहाटी में विरोध प्रदर्शन के दौरान नारेबाजी करती आंगनबाड़ी कार्यकर्ता।

# जद (एकी) नेता और मंत्री लेशी सिंह ने पार्टी विधायक बीमा भारती को भेजा मानहानि का नोटिस

पटना, 12 सितंबर (भाषा)।

बिहार के मुख्यमंत्री नीतीश कुमार की पार्टी जनता दल-यूनाइटेड (जद (एकी) अपनी दो महिला विधायकों के बीच अनबन को लेकर असमंजस में है, जिनमें से एक विधायक मंत्री हैं। खाद्य और उपभोक्ता संरक्षण विभाग रखने वाली लेशी सिंह ने पार्टी सहयोगी बीमा भारती, जिन्होंने उनके खिलाफ सार्वजनिक रूप से आरोप लगाए थे, को मानहानि का नोटिस भेजा है। जद (एकी) की दोनों विधायक पूर्णिया जिले में पड़ने वाली विधानसभा सीट का प्रतिनिधित्व करती हैं और दोनों की शादी अपने-अपने इलाके के बाहुबली से हुई।

हालांकि, लेशी के पति बूटन की कुछ साल पहले मृत्यु हो गई थी। पूर्व मंत्री भारती के पति अवधेश मंडल एक

हिस्ट्रीशीटर हैं। भारती ने पिछले महीने लेशी को मंत्रिमंडल में फिर से शामिल किए जाने को लेकर मीडिया के समक्ष अपनी बात रखी थी, जब पार्टी के शीर्ष नेता नीतीश ने भाजपा से नाता तोड़कर प्रदेश में नई महागठबंधन सरकार बनाई थी। लेशी द्वारा भिजवाए गए नोटिस में हर्जाने के तौर पर पांच करोड़ रुपये की मांग किए जाने की पुष्टि करते हुए भारती ने कहा कि मैं कानूनी उपायों का सहारा लूंगी, लेकिन मेरा मानना है कि लेशी सिंह आपराधिक गतिविधियों में शामिल हैं।

भारती की नाराजगी को मुख्यमंत्री ने अस्वीकार कर दिया था, लेकिन भाजपा मौका ढूंढ़ रही है। प्रदेश में सत्ता से बाहर हो चुकी भाजपा के अन्य पिछड़ी जाति (ओबीसी) मोर्चा के राष्ट्रीय महासचिव निखिल आनंद ने ट्वीट कर कहा कि वर्तमान उपमुख्यमंत्री तेजस्वी यादव भी पूर्व में

लेशी सिंह के खिलाफ आरोप लगा चुके हैं। भाजपा की राज्य इकाई के प्रवक्ता आनंद ने यह भी आरोप लगाया कि भारती को निशाना बनाया जा रहा है क्योंकि वह एक अत्यंत पिछड़ा वर्ग से आती हैं।

इस बीच लेशी सिंह ने उनकी ओर से भेजे गए नोटिस पर टिप्पणी करने से इनकार कर दिया पर यह जरूर कहा कि उन्होंने पार्टी के राष्ट्रीय अध्यक्ष ललन सिंह को इस मुद्दे के बारे में बताया है। लेशी ने कहा कि वह उनके (भारती) के खिलाफ कोई दुर्भावना नहीं रखती हैं, पर अगर वे रखती हैं तो यह उनकी समस्या है।

जद (एकी) के वरिष्ठ नेता और मंत्रिमंडल सहयोगी विजय कुमार चौधरी ने कहा कि उनके बीच कुछ व्यक्तिगत मुद्दे हो सकते हैं, लेकिन दोनों जद (एकी) की कार्यकर्ता हैं। कोई गंभीर समस्या नहीं है।

# असम के चाय बागान में एक व्यक्ति की पीट-पीट कर हत्या

सोनारी, 12 सितंबर (भाषा)।

असम के चराइदेव जिले में सोमवार को एक चाय बागान में कुछ लोगों ने एक व्यक्ति की कथित तौर पर पीट-पीट कर हत्या कर दी। पुलिस ने यह जानकारी दी। उन्होंने बताया कि यह घटना सुबह सपेखाटी इलाके के सालकाटेनी चाय बागान में हुई। एक अधिकारी ने कहा कि हमारी प्रारंभिक जांच के अनुसार, पीड़ित की पहचान मंगलू तांती के रूप में हुई है, उसका कुछ स्थानीय लोगों के साथ विवाद हो गया था और उन लोगों ने उसकी पिटाई की। उसे अस्पताल ले जाया गया, जहां उसकी मौत हो गई। उन्होंने कहा कि प्रारंभिक जांच के अनुसार, दोनों-पीड़ित और उसकी पिटाई करने वालों का आपराधिक रिकार्ड है। जांच की जा रही है। अस्पताल से जानकारी ली जा रही है कि उसे किस स्थिति में लाया गया था।

**ओड़ीशा में कोविड-19 के 194 नए मामले**

भुवनेश्वर, 12 सितंबर (भाषा)।

ओड़ीशा में सोमवार को कोविड-19 के 194 नए मामले सामने आए। इन संक्रमितों में 22 बच्चे भी शामिल हैं। स्वास्थ्य विभाग के एक ब्युलेटिन में यह जानकारी दी गई। ब्युलेटिन के मुताबिक, इन नये मामलों के साथ ही राज्य में कोविड-19 के कुल मामले बढ़कर 13,30,434 हो गए। बीते दिन किसी मरीज की मौत नहीं होने से मृतक संख्या 9,185 पर स्थिर रही। ओड़ीशा में रिवार को कोविड-19 के 245 मामले सामने आए थे। ब्युलेटिन के अनुसार, राज्य में इस समय कोविड-19 के 1,817 मरीजों का उपचार चल रहा है।

OFFER OPENING ADVERTISEMENT FOR THE BUY BACK OF EQUITY SHARES THROUGH TENDER OFFER UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED, ("SEBI BUYBACK REGULATIONS") FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF THE EQUITY SHARES OF SURAJ LIMITED.

## SURAJ LIMITED

CIN No.: L27100GJ1994PLC021088

Regd. Office: Suraj House, Opp. Usmanpura Garden, Ashram Road, Ahmedabad, Gujarat, India - 380014.

Contact Person: Mr. Maunishkumar Sanatkumar Gandhi (Company Secretary and Compliance Officer)

Contact No.: 079 - 2754 0720 / 2754 0721. • Fax: 079 - 2754 0722;

Email Id: secretary@surajgroup.com; • Website: www.surajgroup.com

**PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF SURAJ LIMITED IN CONNECTION WITH THE BUYBACK OF EQUITY SHARES THROUGH THE TENDER OFFER UNDER THE SEBI BUYBACK REGULATIONS.**  
**OFFER FOR BUYBACK OF NOT EXCEEDING 9,00,000 (NINE LAKH) FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEES TEN ONLY) EACH ("EQUITY SHARES") AT A PRICE OF ₹ 77/- (RUPEES SEVENTY SEVEN ONLY) PER FULLY PAID UP EQUITY SHARE, PAYABLE IN CASH, ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER ROUTE USING THE STOCK EXCHANGE MECHANISM.**

This Offer Opening Advertisement is to be read together with:  
a. The Public Announcement in connection with the Buyback published on August 11, 2022 in following newspapers: i) Financial Express (English – all editions); ii) Jansatta (Hindi – all editions); and iii) Financial Express (Gujarati – Ahmedabad edition (Regional)) and  
b. The Letter of Offer dated September 05, 2022 in connection with the Buyback ("Letter of Offer")  
In terms of Regulation 8(i) of the SEBI Buyback Regulations, the Draft Letter of Offer was submitted to SEBI on August 11, 2022. SEBI, vide its letter bearing reference no. SEBI/HO/CFD/DCR/RAC-1/KS/KT/OW/46154/1 dated August 30, 2022 ("SEBI Observation Letter"), issued its comments on the Draft Letter of Offer in terms of Regulation 8(ii) of the SEBI Buyback Regulations. These comments have been suitably incorporated in the Letter of Offer.  
The dispatch of the Letter of Offer to the Eligible Shareholders of the Company holding Equity Shares on the Record Date i.e. August 20, 2022 has been completed by September 07, 2022 through electronic mode to the shareholders whose e-mail ids are available with the Company and through speed post/ registered post at the address registered in India for all the remaining shareholders.

The Letter of Offer and the Tender Forms are available on the website of the Company (https://www.surajgroup.com/investor\_relations), SEBI (www.sebi.gov.in), the Registrar to the Buyback (https://www.bigshareonline.com/BuyBack.aspx) and the Stock Exchange i.e. BSE (www.bseindia.com). In case of non-receipt of the Letter of Offer, the Eligible Shareholders, if they desire so, may download the Letter of Offer or the Tender Forms from the websites indicated above.

Activities	SCHEDULE	
	Day	Date
Date of Board Meeting approving the proposal for the Buyback	Monday	August 08, 2022
Date of the Public Announcement for the Buyback	Wednesday	August 10, 2022
Date of publication of the Public Announcement for Buyback	Thursday	August 11, 2022
Record Date for determining the Buyback Entitlement and the names of Eligible Shareholders	Saturday	August 20, 2022
Buyback Opening Date	Wednesday	September 14, 2022
Buyback Closing Date	Tuesday	September 27, 2022
Last date of receipt of completed Tender Form and other specified documents by the Registrar	Tuesday	September 27, 2022
Last date of verification of Tender Forms by Registrar to the Buyback	Tuesday	October 04, 2022
Last date of intimation to the Designated Stock Exchange regarding acceptance or non-acceptance of tendered Equity Shares by the Registrar	Thursday	October 06, 2022
Last date of completion of settlement of bids by the Clearing Corporation/ Designated Stock Exchange	Friday	October 07, 2022
Last date of dispatch of share certificate(s) by the Registrar to the Buyback/ unblocking/ return of unaccepted Equity Shares by Designated Stock Exchange to Eligible Shareholders/ Seller Broker	Friday	October 07, 2022
Last date for payment of consideration to Eligible Shareholders who participated in the Buyback	Friday	October 07, 2022
Last Date of Extinguishment of Shares bought back	Friday	October 14, 2022

**Note:** Where last dates are mentioned for certain activities, such activities may take place on or before the respective last dates.

It may please be noted that the Buyback shall be implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by the SEBI Circulars and following the procedure prescribed in the Companies Act, 2013 read with the Companies (Share Capital and Debentures) Rules, 2014 and the SEBI Buyback Regulations and as may be determined by the Board and on such terms and conditions as may be permitted by law from time to time. In this regard, the Company has requested BSE to update the Acquisition Window. For the purpose of this Buyback, BSE is the Designated Stock Exchange. All Eligible Shareholders may place orders in the Acquisition Window, through their respective stock brokers ("Shareholder Broker") during normal trading hours of the secondary market.

In the event Shareholder Broker of Eligible Shareholder is not registered with BSE, then the Eligible Shareholders can approach any BSE registered stock broker and can register themselves by using quick unique client code ("UCC") facility through the BSE registered stock broker (after submitting all details as may be required by such BSE registered stock broker in compliance with applicable law). In case the Eligible Shareholders are unable to register using UCC facility through any other BSE registered broker, Eligible Shareholders may approach Company's Broker i.e. Swastika Investment Limited to place their bids.

**For details of the procedure for tender and settlement, please refer to the "Procedure for Tender Offer and Settlement" on Page No. 29 of the Letter of Offer.**

The non-receipt of the Letter of Offer by, or accidental omission to dispatch the Letter of Offer to, any person who is eligible to receive the Offer, shall not invalidate the Offer to any person who is eligible to receive this Offer. In case of non-receipt of the Letter of Offer, Eligible Shareholders may participate in the offer by applying on the Tender Form downloaded from the Company's website i.e. https://www.surajgroup.com/investor\_relations or Registrar's portal at https://www.bigshareonline.com/BuyBack.aspx or obtain a duplicate copy of the same by writing to the Registrar to the Buyback or by providing their application in plain paper in writing signed by such shareholder (in case jointly held then signed by all shareholders), stating name, address, number of shares held, Folio No., Client ID number, DP name, DP ID number, number of Equity Shares tendered and other relevant documents. Eligible Shareholder(s) have to ensure that their bid is entered in the Acquisition Window prior to the closure of the offer. Please note that the Company shall accept Equity Shares from the Eligible Shareholders on the basis of their holding and Buyback Entitlement. Eligible Shareholder(s) who intend to participate in the Buyback using the "plain paper" option as mentioned in this paragraph are advised to confirm their Buyback Entitlement from the Registrar to the Buyback, before participating in the Buyback.

MANAGER TO THE BUYBACK	MANAGER TO THE BUYBACK
<b>BEELINE CAPITAL ADVISORS PRIVATE LIMITED</b> <b>SEBI Registration Number:</b> INN000012917 <b>Address:</b> 807, Phoenix, Inn. Girish Cold Drinks, Near Vijay Cross Roads, Navrangpura, Ahmedabad -380009, Gujarat. <b>Telephone Number:</b> 079 4840 5357 <b>Email Id:</b> mb@beelinemb.com <b>Investors Grievance Id:</b> ig@beelinemb.com <b>Website:</b> www.beelinemb.com <b>Contact Person:</b> Mr. Nikhil Shah <b>CIN:</b> U67190GJ2020PTC114322	<b>BIGSHARE SERVICES PRIVATE LIMITED</b> <b>SEBI Registration Number:</b> INR000001385 <b>Address:</b> Office no. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri (East), Mumbai – 400 093 Maharashtra, India <b>Telephone Number:</b> 022 – 6263 8200 <b>E-mail Id:</b> buybackoffer@bigshareonline.com <b>Website:</b> www.bigshareonline.com <b>Contact Person:</b> Mr. Swarnil Kate

Capitalised terms used but not defined in this Offer Opening Advertisement shall have the same meaning assigned to such terms in the Letter of Offer.

For and on behalf of the Board of Directors of  
**SURAJ LIMITED**  
 Sd/-  
**Maunishkumar Sanatkumar Gandhi**  
 Company Secretary and Compliance Officer

**पंजाब नेशनल बैंक**  
Punjab National Bank

**पंजाब नेशनल बैंक**  
निरीक्षण एवं लेखा परीक्षा प्रभाग, फ्लॉट संख्या 5,  
संस्थागत क्षेत्र, सेक्टर-32, गुडग्राम-12200

**निविदा लेखा परीक्षा के पैलन हेतु सूचना**

पीएनबी सस्टी टेक्नालॉजी फर्मों से ऑनलाइन आवेदन आमंत्रित करता है। विस्तृत नियम और शर्तों के लिए, कृपया पीएनबी की वेबसाइट <https://www.pnbn-dia.in/Punjab-Notices.aspx> देखें। ऑनलाइन आवेदन जमा करने की अंतिम तिथि 30.09.2022 (5 p.m.) है।

\*पहले से सूचीबद्ध लेखा परीक्षा फर्मों को पुनः आवेदन करना आवश्यक है।

**गुडग्राम 12.09.2022** (संजीवन नीरड)  
मुख्य महाप्रबंधक

**पंजाब नेशनल बैंक**  
Punjab National Bank

**सामान्य सेवाएं प्रशासन प्रभाग**  
प्रथम तल, फ्लॉट संख्या 4, सेक्टर 10, द्वाका, नई दिल्ली -75  
दूरभाष : 011-28044402, e-mail: maintenance@pnbc.co.in

**ई-निविदा सूचना**

पंजाब नेशनल बैंक रोजीय निविदाकर्ताओं से "प्रधान कार्यालय, पंजाब नेशनल बैंक, द्वाका, फ्लॉट नंबर 4, सेक्टर-10, नई दिल्ली -110075 स्थित एमपीसी सिस्टम के संचालन और व्यापक वार्षिक रखरखाव अनुबंध (सिएएनपी)" हेतु ई-निविदा आमंत्रित करता है। निविदा लागत ₹ 1,18,00/- (18% जी.एस.टी. सहित)। कार्य की अनुमानित लागत ₹33.32 लाख है। निविदा बैंक की वेबसाइट <https://e-tender.pnbn.net.in> या <https://pnbn-dia.in> से डाउनलोड की जा सकती है। निविदा दस्तावेज को डाउनलोड, बोली तैयार एवं दृष्ट प्रस्तुत करने की अंतिम तिथि 20.09.2022, 15:00 बजे तक है। निविदा जमा करने एवं ई-निविदाकरण की अंतिम तिथि 21.09.2022, 14:00 बजे तक है।

उपरोक्त कार्य के संबंध में, कोई भी शुद्धि/संशोधन केवल हमारी वेबसाइट <https://e-tender.pnbn.net.in> या <https://pnbn-dia.in> पर जारी किया जाएगा, जिसे निविदा रूप से देखा जा सकता है।

**मुख्य प्रबंधक**

**पूर्व रेलवे**

निविदा सं. एमसी-रिपेच-वेमन-पीके-आर-229ए, दिनांक 08.09.2022, वरिष्ठ मंडल वारिक इलेक्ट्रिकल (केरिच एवं वेमन), पूर्व रेलवे, हावड़ा के द्वारा निम्नलिखित कार्य के लिए खुली ई-निविदा आमंत्रित की जाती है: **कार्य का नाम:** 02 बचों की अवधि के लिए पाकडू एरिया के विभिन्न स्थानों के विविध कोल साइडिंग में लोड नहीं हो पाने वाले बीओएसएसएन/बीओबीआरएल वैगनों का ट्रेन बाड़ी मरामत कार्य। निविदा मूल्य: ₹.52,84,638/-, ब्याजना राशि: ₹. 1,05,700/-, निविदा कागजात का मूल्य: सू.व. देखा अवधि: कार्य शुरू होने की तिथि से 2 बचों (24 घंटे)। निविदा ऑनलाइन जमा करने के लिए वेबसाइट का विवरण: [www.ireps.gov.in](http://www.ireps.gov.in), निविदा ऑनलाइन जमा करने की अवधि: दिनांक 16.09.2022 से 30.09.2022 को 14.00 बजे तक।  
HWV-209/2022-23  
निविदा सूचना वेबसाइट: [www.e.indianrailways.gov.in](http://www.e.indianrailways.gov.in) पर भी उपलब्ध है।  
हमें यहाँ देखें: @EasternRailway  
Eastern Railway Headquarter

**PUNYASHLOK AHILYADEVI HOKLAR SOLAPUR UNIVERSITY, SOLAPUR E-TENDER NOTICE No. 111**

Sealed E-tenders in B-1 % rate are invited for electrical works of Administrative Building and Examination Bhavan by the Registrar - P.A.H. Solapur from the registered contractor in 'A' class with PWD, having estimated cost of Rs. 2,52,10,123/- with EMD, Rs. 2,52,10,5/-, cost tender Rs. 8000/- + 12% GST. The detail tender notice is available on <https://mahatenders.gov.in> and <https://su.digitaluniversity.ac> websites and also on notice board of University. The tenders can download the entire tender documents from 12/9/22 to 6/10/22 and follow the tender programme. The conditional tenders will not be accepted. The Registrar, P.A.H. Solapur University, Solapur reserves the right to accept or reject the lowest or any other tender or all tenders without assigning any reason whatsoever.  
Ref. No. PAHSUS/Engg/2022/111  
Date: 12/09/2022  
Ag. Registrar

**पूर्व रेलवे**

संश्लिप्त ई-निविदा सूचना सं. डीसीई-सीओएस-1-04-आर-फ-2022-23, दिनांक: 09.09.2022, उप मुख्य अभियंता/निर्माण/पूर्व रेलवे/मिथालहद के द्वारा निम्नलिखित कार्य के लिए ई-निविदा प्रणाली के तहत निविदा सूचना आमंत्रित की जाती है: ई-निविदा सं. डीसीई-सीओएस-1-04-आर-फ-2022-23, कार्य का नाम: उप सॉई/निर्माण/पूर्व रेलवे, मिथालहद के क्षेत्राधिकार में एमकेसी प्रक्रिया द्वारा रेल जॉइंट के एस्प्लिमेंट थर्मिट वेल्डिंग के लिए 52 केजी/60 केजी आगहीरोओ अनुमोडिफ वेल्डिंग पोस्ट, डाई मॉल्ड की आसुरी एवं निष्पादन (ऑटोमेटिक टैमिंग थिबल टेकोलांकी के साथ सिंगल गॉट कुमिथल)। अनुमानित मूल्य: ₹.54.97 लाख, ब्याजना राशि: ₹. 1,10,000/-, निविदा कागजात का मूल्य: सू.व. समाप्त अवधि: 09 माह। सुलने की तिथि: दिनांक 06.10.2022 को 15.00 बजे। निविदा कागजात एवं अन्य विवरण वेबसाइट [www.ireps.gov.in](http://www.ireps.gov.in) से प्राप्त किया जा सकता है। निविदा के लिए बोली उक वेबसाइट पर ई-निविदा प्रणाली के माध्यम से जमा की जाएगी। इस निविदा के लिए मेन्चुअल प्रस्ताव की अनुमति नहीं दी जाती है एवं फॉर्ड मेन्चुअल प्रस्ताव प्राप्त होने पर ध्यान नहीं दिया जाएगा एवं तत्काल रद्द कर दिया जाएगा।  
CON-59/2022-23  
निविदा सूचना वेबसाइट: [www.e.indianrailways.gov.in](http://www.e.indianrailways.gov.in) पर भी उपलब्ध है।  
हमें यहाँ देखें: @EasternRailway  
Eastern Railway Headquarter

**"IMPORTANT"**

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# અમે વીજ ધોરીમાર્ગોના વિકાસ માટે કામગીરી કરી રહ્યા છીએ : ગડકરી

પીટીઆઈ નવી દિલ્હી, તા. ૧૨ સરકાર સોલાર ઊર્જાથી સંચાલિત વીજ ધોરીમાર્ગો વિકસાવવા પર કામગીરી કરી રહી છે, જેમાં હેવી ડ્યુટી ટ્રકો અને બસોને ચાર્જિંગ કરવાની સુવિધા હશે, તેમ કેન્દ્રીય માર્ગ પરિવહન અને હાઈવે પ્રધાન નીતિન ગડકરીએ સોમવારે જણાવ્યું હતું.

ઈન્ડો-અમેરિકન ચેમ્બર ઓફ કોમર્સ (આઈએસીસી) દ્વારા આયોજિત કાર્યક્રમને સંબોધતા ગડકરીએ જણાવ્યું હતું કે, સરકાર ભારતની જાહેર પરિવહન પ્રક્રિયાને વીજથી ચલાવવા માગે છે. સરકાર ઈલેક્ટ્રિક મોબિલિટી માટેના ચાર્જિંગ માટે સોલાર

અને વિન્ડ ઊર્જાને મજબૂતીથી પ્રોત્સાહન આપી રહી છે. સામાન્ય રીતે એવા અમે વીજ ધોરીમાર્ગોને વિકસાવવા માટે કામગીરી કરી રહ્યા છીએ, જે સોલાર ઊર્જાથી ચાલશે અને હેવી ડ્યુટી ટ્રકો અને બસોની ચાર્જિંગ સુવિધા ઉપલબ્ધ હશે, તેમ તેમણે જણાવ્યું

સરકાર ટોલ પ્લાઝાને સોલાર ઊર્જાથી સંચાલિત કરવા માટે પણ પ્રોત્સાહન આપી રહી છે. પ્રધાને જણાવ્યું હતું કે, માર્ગ મંત્રાલયે મુખ્ય કોરિડોર પર ૩૦ ટ ઓપ્ટિમાઇઝેશન અને નવી ગોઠવણી ડિઝાઇન કવાયત હાથ ધરી છે. સારી રીતે વિકસિત ઈન્ફ્રાસ્ટ્રક્ચર આર્થિક પ્રવૃત્તિઓમાં વધારો કરે છે, નવા વ્યવસાયોનું સર્જન કરવાની સાથે રોજગારીને પણ પ્રોત્સાહન આપે છે, તેના પર ભાર મૂકતા ગડકરીએ જણાવ્યું હતું કે, અમે ૨૬ યીનફિલ્ડ એક્સપ્રેસ વેનું નિર્માણ કરી રહ્યા છીએ. પીએમ ગતિ શક્તિ માસ્ટર પ્લાન લોન્ચ કરવાની સાથે તેમણે જણાવ્યું હતું.

**બ્રોડબેન્ડ માટે હાઇ-ફ્રિક્વન્સી સ્પેક્ટ્રમ બેંડ બાબતે નિર્ણય ચાર-પાંચ માસમાં**  
ટેલિકોમ અને સેટેલાઇટ ઓપરેટર્સ એક બીજા સાથે સંકલન સાધીને એ જ સ્પેક્ટ્રમ બેન્ડસનો ઉપયોગ કરવાની શક્યતા તપાસવી જોઈએ અને બ્રોડબેન્ડ માટે હાઇ-ફ્રિક્વન્સી રેન્જના ઉપયોગ અંગેનો નિર્ણય આગામી ૪-૫ માસમાં લેવામાં આવશે, તેમ સરકારના સિનિયર અધિકારીએ જણાવ્યું હતું. ટેલિકોમ સચિવ કે રાજારામને, આઇટીયુ-એપીટી ફાઉન્ડેશન ઓફ ઇન્ડિયા ઇવેન્ટ માટે બોલતાં, જણાવ્યું હતું કે ભારતમાં વધુ લોકો ડિજિટલ બેંગવેગનમાં સામેલ થઈ રહ્યા છે.

# દેશમાં લમ્પી ચામડીના રોગના લીધે ૬૭ હજાર પશુના મોત થયા : કેન્દ્ર

પીટીઆઈ નવી દિલ્હી, તા. ૧૨

કેન્દ્રે સોમવારે જણાવ્યું હતું કે જુલાઈમાં લમ્પી નામનો ચામડીનો રોગ પશુઓમાં પ્રસારી બાદ અતર સુધીમાં દેશમાં ૬૭ હજાર પશુના મોત નિપજ્યાં છે, જેથી લગભગ આઠ રાજ્યોમાં પશુઓને આ રોગ વિરોધી સ્ત્રી આપવાની ઝૂંબેશને ઝડપી બનાવવાની સરકારને ફરજ પડી છે, જે રાજ્યોમાં આ રોગી પશુઓના મોટી સંખ્યામાં મૃત્યુ થયા છે. પીટીઆઈ સાથેના વાતચીતમાં, એનિમલ હસબન્ડ્રી એન્ડ ડેરિવેન્ગ ખાતાના સચિવ જતિન્દ્ર નાથ સ્વાઇને જણાવ્યું હતું કે રાજ્યો હાલમાં ગોટ પોક્સ રસીનો ઉપયોગ કરી રહ્યા છે, જેનાથી ઢોરોમાં લમ્પી સ્કિન ડિસીઝ(એલએસડી)ને કાબુમાં લઇ શકાય છે. લમ્પી-પ્રોવેક્ટન્ટ નામની નવી રસીનું એલએસડી માટે કોમર્સિયલ લોન્ચ કરવામાં આવ્યું છે, જેને બે સંસ્થા- કૃષિ સંસ્થા- આઇસીએઆરની બે સંસ્થા- દ્વારા વિકસિત કરવામાં આવી રહી છે જેને બજારમાં આવતા ત્રણથી ચાર માસનો સમય લાગી શકે છે, તેમ તેમણે કહ્યું હતું.

લમ્પી સ્કિન ડિસીઝ મુખ્યત્વે ગુજરાત, રાજસ્થાન, પંજાબ, હરિયાણા, ઉત્તર પ્રદેશ, ઉત્તરાખંડ, મધ્ય પ્રદેશ અને જમ્મુ-કાશ્મિરમાં પ્રસાર્યો છે. આન્ધ્ર પ્રદેશ અને આંધ્રમાન-નિકોબારમાં પણ કેટલાક છૂટાછવાયા આવા કેસો

# દેશને ૨૦૩૨ સુધીમાં વધારાની ૨૮ ગિગાવોટની ઉત્પાદન ક્ષમતાની જરૂર પીટીઆઈ

નવી દિલ્હી, તા. ૧૨

ભારતને આગામી ૨૦૩૨ના વર્ષ સુધીમાં વધારાની ૨૮ ગિગાવોટ કોલ-ફાયર્ડ પાવર જનરેશન ક્ષમતાની જરૂર પડી શકે છે, જે ૨૫ ગિગાવોટ થર્મલ પ્રોજેક્ટ્સ ઉપરાંતની હશે, જે નિર્માણ હેઠળ છે, તેમ સલાહકારી સંસ્થા- સેન્ટ્રલ ઇલેક્ટ્રિસિટી ઓથોરિટી (સીઇએ)ના રિપોર્ટમાં જણાવ્યું છે. છત્તે જોઇ શકાય છે કે નિર્માણથી કોલ-આધારિત ૨૫ ગિગાવોટની ક્ષમતાની વધારાની કોલ-આધારિત ક્ષમતાની ૨૦૩૧-૩૨ સુધીમાં જરૂરિયાત રહી શકે છે જે હાલમાં ૧૭ ગિગાવોટ છે તે લગભગ ૨૮ ગિગાવોટની રહી શકે છે, તેમ સીઇએએ રાષ્ટ્રીય વિજળી પ્લાનના મુસદ્દામાં જણાવ્યું છે. સીઇએએ 'ગ્રાફ્ટ નેશનલ ઇલેક્ટ્રિસિટી પ્લાન(વોલ-૧ જનરેશન)' હિસ્ટોરોના ફીડબેક ટ સપ્ટેમ્બર, ૨૦૨૨ સુધીમાં મળી જાય તે માટે માટે બહાર પાડ્યો હતો. ઇલેક્ટ્રિસિટી એક્ટ-૨૦૦૩ મુજબ, સીઇએએ પાંચ વર્ષમાં એક વખત નેશનલ ઇલેક્ટ્રિસિટી પ્લાન તૈયાર કરે છે. ધારામાં નિર્ધારિત કરવામાં આવ્યું છે કે સીઇએ, નેશનલ ઇલેક્ટ્રિસિટી પ્લાન(એનઇપી) તૈયાર કરતી વખતે મુસદ્દો જાહેર કરશે.

નોંધાયા છે. રાજસ્થાનમાં ૧૦૦ કરતા ઓછા ઢોરની રહી પશુઓના માતની સંખ્યા દૈનિક હતી, તેમ કહીને તેમણે ઉમેર્યું હતું ૬૦૦-૭૦૦ ઢોરની રહી હતી. કે મંદાલયે રાજ્યોને રસીકરણની પરંતુ અન્ય રાજ્યોમાં તે દૈનિક પ્રક્રિયાને ઝડપી બનાવવા જણાવ્યું

દેશમાં પશુઓની કુલ સંખ્યા લગભગ ૨૦ કરોડ છે. ૧.૫ કરોડ ગોટ પોક્સ ડ્રોગ્રીસ અપાઇ ચૂક્યા છે, તેમ પણ તેમણે કહ્યું હતું.

OFFER OPENING ADVERTISEMENT FOR THE BUY BACK OF EQUITY SHARES THROUGH TENDER OFFER UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018. AS AMENDED. ("SEBI BUYBACK REGULATIONS") FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF THE EQUITY SHARES OF SURAJ LIMITED.

**SURAJ LIMITED**  
CIN No.: L27100G1994PLC021088  
Regd. Office: Suraj House, Opp. Usmanpura Garden, Ashram Road, Ahmedabad, Gujarat, India - 380014.  
Contact Person: Mr. Maunishkumar Sanatkumar Gandhi (Company Secretary and Compliance Officer)  
Contact No.: 079 - 2754 0720 / 2754 0721; • Fax: 079 - 2754 0722;  
Email Id: secretary@surajgroup.com; • Website: www.surajgroup.com

**PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF SURAJ LIMITED IN CONNECTION WITH THE BUYBACK OF EQUITY SHARES THROUGH THE TENDER OFFER UNDER THE SEBI BUYBACK REGULATIONS.**  
OFFER FOR BUYBACK OF NOT EXCEEDING 9,00,000 (NINE LAKH) FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEES TEN ONLY) EACH ("EQUITY SHARES") AT A PRICE OF ₹ 77/- (RUPEES SEVENTY SEVEN ONLY) PER FULLY PAID UP EQUITY SHARE. PAYABLE IN CASH, ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER ROUTE USING THE STOCK EXCHANGE MECHANISM.  
This Offer Opening Advertisement is to be read together with:  
a. The Public Announcement in connection with the Buyback published on August 11, 2022 in following newspapers: i) Financial Express (English - all editions); ii) Jansatta (Hindi - all editions); and iii) Financial Express (Gujarati - Ahmedabad edition (Regional)) and  
b. The Letter of Offer dated September 05, 2022 in connection with the Buyback ("Letter of Offer")  
Terms of Regulation 8(i) of the SEBI Buyback Regulations, the Draft Letter of Offer was submitted to SEBI on August 11, 2022. SEBI, vide its letter bearing reference no. SEBI/HO/CFD/DCR/RAC-1/KS/KT/DW/46154/1 dated August 30, 2022 ("SEBI Observation Letter"), issued its comments on the Draft Letter of Offer in terms of Regulation 8(i) of the SEBI Buyback Regulations. These comments have been suitably incorporated in the Letter of Offer.  
The dispatch of the Letter of Offer to the Eligible Shareholders of the Company holding Equity Shares on the Record Date i.e. August 20, 2022 has been completed by September 07, 2022 through electronic mode to the shareholders whose e-mail ids are available with the Company and through speed post / registered post at the address registered in India for all the remaining shareholders.  
The Letter of Offer and the Tender Forms are available on the website of the Company (https://www.surajgroup.com/investor\_relations), SEBI (www.sebi.gov.in), the Registrar to the Buyback (https://www.bigshareonline.com/BuyBack.aspx) and the Stock Exchange i.e. BSE (www.bseindia.com). In case of non-receipt of the Letter of Offer, the Eligible Shareholders, if they desire so, may download the Letter of Offer or the Tender Forms from the websites indicated above.  
The schedule of activities for the Buyback is as follows:

Activities	SCHEDULE	
	Day	Date
Date of Board Meeting approving the proposal for the Buyback	Monday	August 08, 2022
Date of the Public Announcement for the Buyback	Wednesday	August 10, 2022
Date of publication of the Public Announcement for Buyback	Thursday	August 11, 2022
Record Date for determining the Buyback Entitlement and the names of Eligible Shareholders	Saturday	August 20, 2022
Buyback Opening Date	Wednesday	September 14, 2022
Buyback Closing Date	Tuesday	September 27, 2022
Last date of receipt of completed Tender Form and other specified documents by the Registrar	Tuesday	September 27, 2022
Last date of verification of Tender Forms by Registrar to the Buyback	Tuesday	October 04, 2022
Last date of intimation to the Designated Stock Exchange regarding acceptance or non-acceptance of tendered Equity Shares by the Registrar	Thursday	October 06, 2022
Last date of completion of settlement of bids by the Clearing Corporation/ Designated Stock Exchange	Friday	October 07, 2022
Last date of dispatch of share certificate(s) by the Registrar to the Buyback/ unblocking/ return of unaccepted Equity Shares by Designated Stock Exchange to Eligible Shareholders/ Seller Broker	Friday	October 07, 2022
Last date for payment of consideration to Eligible Shareholders who participated in the Buyback	Friday	October 07, 2022
Last Date of Extinguishment of Shares bought back	Friday	October 14, 2022



Note: Where last dates are mentioned for certain activities, such activities may take place on or before the respective last dates.

It may please be noted that the Buyback shall be implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by the SEBI Circulars and following the procedure prescribed in the Companies Act, 2013 read with the Companies (Share Capital and Debentures) Rules, 2014 and the SEBI Buyback Regulations and as may be determined by the Board and on such terms and conditions as may be permitted by law from time to time. In this regard, the Company has requested BSE to provide the Acquisition Window. For the purpose of this Buyback, BSE is the Designated Stock Exchange. All Eligible Shareholders may place orders in the Acquisition Window, through their respective stock brokers ("Shareholder Broker") during normal trading hours of the secondary market.

In the event Shareholder Broker of Eligible Shareholder is not registered with BSE, then the Eligible Shareholders can approach any BSE registered stock broker and can register themselves by using quick unique client code ("UCC") facility through the BSE registered stock broker (after submitting all details as may be required by such BSE registered stock broker in compliance with applicable law). In case the Eligible Shareholders are unable to register using UCC facility through any other BSE registered broker, Eligible Shareholders may approach Company's Broker i.e. Swastika Investment Limited to place their bids.

For details of the procedure for tender and settlement, please refer to the "Procedure for Tender Offer and Settlement" on Page No. 29 of the Letter of Offer.

The non-receipt of the Letter of Offer by, or accidental omission to dispatch the Letter of Offer to, any person who is eligible to receive the Offer, shall not invalidate the Offer to any person who is eligible to receive this Offer. In case of non-receipt of the Letter of Offer, Eligible Shareholders may participate in the offer by applying on the Tender Form downloaded from the Company's website i.e. https://www.surajgroup.com/investor\_relations or Registrar's portal at https://www.bigshareonline.com/BuyBack.aspx or obtain a duplicate copy of the same by writing to the Registrar to the Buyback or by providing their application in plain paper in writing signed by such shareholder (in case jointly held then signed by all shareholders), stating name, address, number of shares held, Folio No., Client ID number, DP name, DP ID number, number of Equity Shares tendered and other relevant documents. Eligible Shareholder(s) have to ensure that their bid is entered in the Acquisition Window prior to the closure of the offer. Please note that the Company shall accept Equity Shares from the Eligible Shareholders on the basis of their holding and Buyback Entitlement. Eligible Shareholder(s) who intend to participate in the Buyback using the "plain paper" option as mentioned in this paragraph are advised to confirm their Buyback Entitlement from the Registrar to the Buyback, before participating in the Buyback.

MANAGER TO THE BUYBACK	MANAGER TO THE BUYBACK
 <b>BEELINE CAPITAL ADVISORS PRIVATE LIMITED</b> SEBI Registration Number: INM000012917 Address: 807, Phoenix, Opp. Girish Cold Drinks, Near Vijay Cross Roads, Navrangpura, Ahmedabad - 380009, Gujarat. Telephone Number: 079 4840 5357 Email Id: mb@beelinemb.com Investors Grievance Id: ig@beelinemb.com Website: www.beelinemb.com Contact Person: Mr. Nikhil Shah CIN: U67190GJ2020PT114322	 <b>BIGSHARE SERVICES PRIVATE LIMITED</b> SEBI Registration Number: INR000001385 Address: Office no. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400 093 Maharashtra, India Telephone Number: 022 - 6263 8200 E-mail Id: buybackoffer@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Swapnil Kate
Capitalised terms used but not defined in this Offer Opening Advertisement shall have the same meaning assigned to such terms in the Letter of Offer. For and on behalf of the Board of Directors of <b>SURAJ LIMITED</b> Sd/- <b>Maunishkumar Sanatkumar Gandhi</b> Company Secretary and Compliance Officer	

(This is only an advertisement for information purposes and not a Prospectus announcement.)

**KANDARP DIGI SMART BPO LIMITED**  
CIN: U74899DL2001PLC109565

Our Company was originally incorporated on February 07, 2001 as "Dynamic Restructuring Management Services Private Limited" under the provisions of the Companies Act, 1956 with the Registrar of Companies, N.C.T of Delhi & Haryana. The name of our company was changed from "Dynamic Restructuring Management Services Private Limited" to "Kandarp Management Services Private Limited" and fresh certificate of incorporation dated March 23, 2010 was issued by Registrar of Companies, National Capital Territory of Delhi and Haryana. Further the name of our company was changed from "Kandarp Management Services Private Limited" to "Kandarp Digi Smart BPO Private Limited" and fresh certificate of incorporation dated December 09, 2021 was issued by Registrar of Companies, Delhi. Subsequently our Company was converted into Public Limited Company and name of company was changed from "Kandarp Digi Smart BPO Private Limited" to "Kandarp Digi Smart BPO Limited" vide fresh certificate of incorporation dated March 22, 2022 issued by the Registrar of Companies, Delhi. For further details, please refer to chapter titled "History and Corporate Structure" beginning on page 106 of the Prospectus.

**Registered Office:** GF-22 Hans Bhawan, Bahadur Saha Zafar Marg, New Delhi-110002, Delhi, India  
**Corporate Office:** C-69, C Block, Sector 2, Noida - 201301, Uttar Pradesh, India  
**Tel No.:** +91-120-2543069; **Email:** cs@kdsbpo.com, **Website:** www.kdsbpo.com  
**CONTACT PERSON: MS. NIHARIKA GUPTA, COMPANY SECRETARY AND COMPLIANCE OFFICER**

**PROMOTERS OF OUR COMPANY: MR. SUNIL KUMAR RAI, MRS. MEENAKSHI PATHAK AND M/S RELIABLE DATA SERVICES LIMITED**

**THE ISSUE**

INITIAL PUBLIC ISSUE OF 27,00,000 EQUITY SHARES OF RS. 10/- EACH ("EQUITY SHARES") OF KANDARP DIGI SMART BPO LIMITED ("KDSBL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 30/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 20/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO RS. 81.00 LAKHS ("THE ISSUE"), OF WHICH 1,40,000 EQUITY SHARES OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. 30/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 20/- PER EQUITY SHARE AGGREGATING TO RS. 42.00 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"), THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 25,60,000 EQUITY SHARES OF RS. 10/- EACH INCLUDING A SHARE PREMIUM OF RS 20/- PER EQUITY SHARE AGGREGATING TO RS. 768.00 LAKHS IS HEREAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 30.09% AND 28.53%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

**THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10.00 EACH AND THE ISSUE PRICE IS ₹ 30.00.**  
**THE ISSUE PRICE IS 3.00 TIMES OF THE FACE VALUE.**

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS"), AS AMENDED.  
 THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, 2018, AS AMENDED. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 203 OF THE PROSPECTUS.

**ISSUE**  
**OPEN ON: SEPTEMBER 16, 2022 (FRIDAY)**  
**CLOSES ON: SEPTEMBER 20, 2022 (TUESDAY)**

**MINIMUM LOT SIZE**  
**4,000 EQUITY SHARES FOR RETAIL INDIVIDUAL**  
**8,000 EQUITY SHARES AND IN MULTIPLES OF 4,000 EQUITY SHARES THEREAFTER FOR HNI/QIB CATEGORY**




**ASBA\***  
 Simple, Safe, Smart way of Application - Make use of it!!!  
 \*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.  
 Mandatory in public issue No cheque / demand draft will be accepted

**UPI**  
 UPI - Now Mandatory in ASBA for Retail Individual Investors (RII) applying through Registered Brokers, DPs and RTAs. RII also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.  
 Investors are required to ensure that the Bank A/c used for bidding is linked to their PAN  
 For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus and General Information Document for investing in the public issue and also please refer to Section "Issue Procedure" beginning on page 203 of the Prospectus. ASBA Forms can be downloaded from the websites of National Stock Exchange of India Limited ("NSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in.

IN TERMS OF THE SEBI CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015 AND THE ALL-POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSB'S) FOR THE SAME. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019 FOR IMPLEMENTATION OF PHASED II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNT OR UPI ID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSB'S OR UNDER THE UPI MECHANISM, AS APPLICABLE.  
 FOR DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO THE "ISSUE PROCEDURE" ON PAGE NO. 203 OF THE PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING / REFUND THE FUND, OUR COMPANY SHALL PAY INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.  
 ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013  
 The Information regarding the content of Memorandum of Association of our Company as regards Main Object are available on Page No. 106 of the Prospectus.  
**AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE:** Authorized share capital of Rs. 10,00,00,000 divided in to 1,00,00,000 Equity Shares of Face value of Rs. 10 each, Issued, subscribed and paid-up share capital prior to issue is Rs. 6,27,30,000 divided in to 62,73,000 Equity Shares of Rs. 10/- each. Proposed post issue paid up share capital Rs. 8,97,30,000 divided into 89,73,000 Equity Shares face value of Rs. 10/- each.  
**LIABILITY OF MEMBERS AS PER MOA:** The Liability of the members of the Company is limited.  
**SIGNATORIES TO MOA AND SHARES SUBSCRIBED:**

ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Promoters	Face Value (₹)	No. of Shares	Name of Promoters	Face Value (₹)	No. of Shares
Mr. Sunil Kumar Rai	10.00	2,000	Mr. Sunil Kumar Rai	10.00	1,26,000
Mrs. Meenakshi Pathak	10.00	8,000	Mrs. Meenakshi Pathak	10.00	5,00,400
			M/s Reliable Data Services Limited	10.00	56,43,000
<b>TOTAL</b>		<b>10,000</b>	<b>TOTAL</b>		<b>62,69,400</b>

**PROPOSED LISTING:** The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE EMERGE"). Our Company has received an In-principle approval letter dated August 29, 2022 from NSE for using its name in this offer document for listing of our shares on the SME Platform of National Stock Exchange of India Limited ("NSE EMERGE"). For the purpose of this issue, the Designated Stock Exchange will be the NSE.  
**Disclaimer Clause of SEBI:** Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations 2018, the Draft Issue Document was not filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the issue Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 188 of the Prospectus.  
**Disclaimer Clause of NSE (Designated Stock Exchange):** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE". The investors are advised to refer to page 190 of the Prospectus for the full text of the "Disclaimer Clause of the SME Platform of NSE".  
**CREDIT RATING:** As this is an issue of Equity Shares there is no credit rating for this Issue  
**DEBENTURE TRUSTEE:** As this is an issue of Equity Shares, the appointment of Debenture Trustee is not required.  
**IPO GRADING:** Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.  
**BASIS OF ISSUE PRICE:** The Issue Price is determined by the Company in consultation with the Lead Manager. The Financial data presented in chapter titled "BASIS OF ISSUE PRICE" on page 72 of the Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the section titled "RISK FACTORS" and "RESTATED FINANCIAL STATEMENTS" on Page 20 and 134 of the Prospectus to get more informed view before making the investment decision.  
**RISK TO INVESTORS:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must refer to their own examination of our Company and the Issue including the risks involved. The Equity Shares offered have not been recommended or approved by the Securities and Exchange Board of India ("SEBI") nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 20 of the prospectus.  
**Capitalized terms used herein in and not specifically defined herein shall have the meaning given to such terms in the Prospectus.**

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>BEELINE CAPITAL ADVISORS PRIVATE LIMITED</b> 807, Phoenix Tower, Opp. New Girish Cold drinks, Near Vijay Cross Roads, Navrangpura, Ahmedabad - 380009, Gujarat, India Tel. No.: +91-79-48405357, 48406357 Email: mb@beelinemb.com Website: www.beelinemb.com Investor Grievance Email: ig@beelinemb.com Contact Person: Mr. Nikhil Shah SEBI Registration No.: INR000012917	 <b>SKYLINE FINANCIAL SERVICES PRIVATE LIMITED</b> D-153A, 1st Floor, Okhla Industrial Area Phase-I, New Delhi - 110020, India Tel. No.: 011-40450193-197 Fax No.: 011-26812683 Email: ipo@skylinert.com Website: www.skylinert.com Investor Grievance Email: grievances@skylinert.com Contact Person: Ms. Rati Gupta SEBI Registration No.: INR000003241	 <b>MS. NIHARIKA GUPTA,</b> Company Secretary and Compliance Officer <b>KANDARP DIGI SMART BPO LIMITED</b> C-69, C Block, Sector 2, Noida - 201301, Uttar Pradesh, India Tel. No.: 0120-4089166 E-mail: cs@kdsbpo.com Website: www.kdsbpo.com

Availability of Prospectus: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in, the website of Stock Exchange at www.nseindia.com, the website of LM at www.beelinemb.com and website of Company at www.kdsbpo.com  
**Availability of Application forms:** Application forms can be obtained from the Company: Kandarp Digi Smart BPO Limited, Lead Manager: Beeline Capital Advisors Private Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.nseindia.com.  
**Application Supported by Blocked Amount (ASBA):** All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.  
 For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Issue Procedure" on page 203 of the Prospectus.

**BANKER TO THE ISSUE:**  
**ICICI BANK LIMITED**  
 Capital Market Division, 5th Floor, HT Pareskh Marg, Backbay Reclamation, Churchgate, Mumbai - 400020, Maharashtra, India  
 Tel. No. - 022-68052185 • Email - sagar.welekar@icicibank.com • Website - www.icicibank.com  
 Contact Person - Mr. Sagar Welekar • SEBI Registration Number - INBI00000004

**For KANDARP DIGI SMART BPO LIMITED**  
 On behalf of the Board of Directors  
 Sd/-  
**MR. SUNIL KUMAR RAI**  
 Chairman & Managing Director  
 DIN: - 01989744

**Date: September 12, 2022**  
**Place: Delhi**

KANDARP DIGI SMART BPO LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Delhi. The Prospectus will be available on the website of the SEBI at www.sebi.gov.in and the website of the Lead Manager at www.beelinemb.com, website of Company at www.kdsbpo.com and website of stock exchange at www.nseindia.com.  
 Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" of the Prospectus, which has been filed with ROC.  
 The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.  
 Garima Advt.