

| <b>General information about company</b>   |                       |
|--|-----------------------|
| Scrip code   | 531638                |
| Name of the company  | SURAJ LIMITED         |
| Whether company is SME   | No                    |
| Class of Security  | Equity Shares         |
| Type of report   | Quarterly             |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)                | 30-06-2016            |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date |                       |
| Shareholding pattern filed under   | Regulation 31 (1) (b) |

| Sr. No. | <b>Particular</b>  | Yes/No |
|---------|--|--------|
| 1       | Whether the Listed Entity has issued any partly paid up shares?                        | No     |
| 2       | Whether the Listed Entity has issued any Convertible Securities ?                      | No     |
| 3       | Whether the Listed Entity has issued any Warrants ?                                    | No     |
| 4       | Whether the Listed Entity has any shares against which depository receipts are issued? | No     |
| 5       | Whether the Listed Entity has any shares in locked-in?                                 | No     |
| 6       | Whether any shares held by promoters are pledge or otherwise encumbered?               | No     |
| 7       | Whether company has equity shares with differential voting rights?                     | No     |

| <b>Table I - Summary Statement holding of specified securities</b> |                                |                            |  |  |   |  |   |   |            |          |                         |
|--|--------------------------------|----------------------------|--|--|---|--|---|---|------------|----------|-------------------------|
| Category (I)   | Category of shareholder (II)   | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |          |                         |
|  |                                |                            |  |  |   |  |   | No of Voting (XIV) Rights                                     |            |          | Total as a % of (A+B+C) |
|  |                                |                            |  |  |   |  |   | Class eg: X   | Class eg:y | Total    |                         |
| (A)  | Promoter & Promoter Group      | 12                         | 14390400                                     |  |   | 14390400                                       | 74.7  | 14390400  |            | 14390400 | 74.7                    |
| (B)  | Public                         | 1852                       | 4873700                                      |  |   | 4873700  | 25.3  | 4873700   |            | 4873700  | 25.3                    |
| (C)  | Non Promoter-Non Public        |                            |  |  |   |  |   |   |            |          |                         |
| (C1)   | Shares underlying DRs          |                            |  |  |   |  |   |   |            |          |                         |
| (C2)   | Shares held by Employee Trusts |                            |  |  |   |  |   |   |            |          |                         |
|  | Total                          | 1864                       | 19264100                                     |  |   | 19264100                                       |   | 19264100  |            | 19264100 | 100                     |

| Table I - Summary Statement holding of specified securities |                                |   |  |  |   |                                  |                                 |   |                                 |   |
|---|--------------------------------|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| Category (I)  | Category of shareholder (II)   | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|   |                                |   |  |  |   | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   |
| (A)   | Promoter & Promoter Group      |   |  |  | 74.7  |                                  |                                 |   |                                 | 14390400  |
| (B)   | Public                         |   |  |  | 25.3  |                                  |                                 |   |                                 | 4744667   |
| (C)   | Non Promoter-Non Public        |   |  |  |   |                                  |                                 |   |                                 |   |
| (C1)  | Shares underlying DRs          |   |  |  |   |                                  |                                 |   |                                 |   |
| (C2)  | Shares held by Employee Trusts |   |  |  |   |                                  |                                 |   |                                 |   |
|   | Total                          |   |  |  |   |                                  |                                 |   |                                 | 19135067  |

| <b>Table II - Statement showing shareholding pattern of the Promoter and Promoter Group</b> |   |                            |  |  |   |  |   |   |            |          |                                     |
|---|---|----------------------------|--|--|---|--|---|---|------------|----------|-------------------------------------|
| Sr.   | Category & Name of the Shareholders (I)   | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |          |                                     |
|   |   |                            |  |  |   |  |   | No of Voting (XIV) Rights                                     |            |          | Total as a % of Total Voting rights |
|   |   |                            |  |  |   |  |   | Class eg: X   | Class eg:y | Total    |                                     |
| A   | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group              |                            |  |  |   |  |   |   |            |          |                                     |
| (1)   | Indian  |                            |  |  |   |  |   |   |            |          |                                     |
| (a)   | Individuals/Hindu undivided Family  | 12                         | 14390400                                     |  |   | 14390400                                       | 74.7  | 14390400  |            | 14390400 | 74.7                                |
| Sub-Total (A)(1)  |   | 12                         | 14390400                                     |  |   | 14390400                                       | 74.7  | 14390400  |            | 14390400 | 74.7                                |
| (2)   | Foreign   |                            |  |  |   |  |   |   |            |          |                                     |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)                        |   | 12                         | 14390400                                     |  |   | 14390400                                       | 74.7  | 14390400  |            | 14390400 | 74.7                                |
| B   | Table III - Statement showing shareholding pattern of the Public shareholder                      |                            |  |  |   |  |   |   |            |          |                                     |
| (1)   | Institutions  |                            |  |  |   |  |   |   |            |          |                                     |
| (3)   | Non-institutions  |                            |  |  |   |  |   |   |            |          |                                     |
| (a(i))  | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.         | 1680                       | 1044187                                      |  |   | 1044187  | 5.42  | 1044187   |            | 1044187  | 5.42                                |
| (a(ii))   | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 31                         | 2498571                                      |  |   | 2498571  | 12.97   | 2498571   |            | 2498571  | 12.97                               |
| (e)   | Any Other (specify)   | 141                        | 1330942                                      |  |   | 1330942  | 6.91  | 1330942   |            | 1330942  | 6.91                                |
| Sub-Total (B)(3)  |   | 1852                       | 4873700                                      |  |   | 4873700  | 25.3  | 4873700   |            | 4873700  | 25.3                                |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)  |   | 1852                       | 4873700                                      |  |   | 4873700  | 25.3  | 4873700   |            | 4873700  | 25.3                                |
| C   | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder     |                            |  |  |   |  |   |   |            |          |                                     |
| Total (A+B+C2)  |   | 1864                       | 19264100                                     |  |   | 19264100                                       | 100   | 19264100  |            | 19264100 | 100                                 |
| Total (A+B+C)   |   | 1864                       | 19264100                                     |  |   | 19264100                                       |   | 19264100  |            | 19264100 | 100                                 |

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group |   |  |  |   |                                  |                                 |   |                                 |   |
|--|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| Sr.  | No. Of Shares Underlying Outstanding convertible securities (X)                               | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|  |   |  |  |   | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   |
| A  | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group          |  |  |   |                                  |                                 |   |                                 |   |
| (1)  | Indian  |  |  |   |                                  |                                 |   |                                 |   |
| (a)  |   |  |  | 74.7  |                                  |                                 |   |                                 | 14390400  |
| Sub-Total (A) (1)  |   |  |  | 74.7  |                                  |                                 |   |                                 | 14390400  |
| (2)  | Foreign   |  |  |   |                                  |                                 |   |                                 |   |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)                 |   |  |  | 74.7  |                                  |                                 |   |                                 | 14390400  |
| B  | Table III - Statement showing shareholding pattern of the Public shareholder                  |  |  |   |                                  |                                 |   |                                 |   |
| (1)  | Institutions  |  |  |   |                                  |                                 |   |                                 |   |
| (3)  | Non-institutions  |  |  |   |                                  |                                 |   |                                 |   |
| (a(i))   |   |  |  | 5.42  |                                  |                                 |   |                                 | 915154  |
| (a(ii))  |   |  |  | 12.97   |                                  |                                 |   |                                 | 2498571   |
| (e)  |   |  |  | 6.91  |                                  |                                 |   |                                 | 1330942   |
| Sub-Total (B) (3)  |   |  |  | 25.3  |                                  |                                 |   |                                 | 4744667   |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)                                   |   |  |  | 25.3  |                                  |                                 |   |                                 | 4744667   |
| C  | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder |  |  |   |                                  |                                 |   |                                 |   |
| Total (A+B+C2)   |   |  |  | 100   |                                  |                                 |   |                                 | 19135067  |
| Total (A+B+C)  |   |  |  |   |                                  |                                 |   |                                 | 19135067  |

| Individuals/Hindu undivided Family  |                             |                      |                            |                               |                              |                       |                       |
|---|-----------------------------|----------------------|----------------------------|-------------------------------|------------------------------|-----------------------|-----------------------|
| Serial No.  | 1                           | 2                    | 3                          | 4                             | 5                            | 6                     | 7                     |
| Name of the Shareholders (I)  | SHAH GUNVANTKUMAR TARACHAND | KUNAL TARACHAND SHAH | REKHABEN GUNVANTKUMAR SHAH | MINOR ABHAY GUNVANTKUMAR SHAH | MINOR DISHANT KUNALBHAI SHAH | CHIRAG ASHOKBHAI SHAH | DIXIT ASHOKKUMAR SHAH |
| PAN (II)  | ACDPS9526J                  | ACIPS5691R           | ADZPS9046E                 | BMLPS0949C                    | BMLPS9684J                   | BMLPS9682Q            | BMLPS9515A            |
| No. of fully paid up equity shares held (IV)  | 991600                      | 1030600              | 2517920                    | 270000                        | 555000                       | 292500                | 292500                |
| No. Of Partly paid-up equity shares held (V)  |                             |                      |                            |                               |                              |                       |                       |
| No. Of shares underlying Depository Receipts (VI)   |                             |                      |                            |                               |                              |                       |                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)  | 991600                      | 1030600              | 2517920                    | 270000                        | 555000                       | 292500                | 292500                |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)   | 5.15                        | 5.35                 | 13.07                      | 1.4                           | 2.88                         | 1.52                  | 1.52                  |
| Number of Voting Rights held in each class of securities (IX)   |                             |                      |                            |                               |                              |                       |                       |
| Class eg:X  | 991600                      | 1030600              | 2517920                    | 270000                        | 555000                       | 292500                | 292500                |
| Class eg:y  |                             |                      |                            |                               |                              |                       |                       |
| Total   | 991600                      | 1030600              | 2517920                    | 270000                        | 555000                       | 292500                | 292500                |
| Total as a % of Total Voting rights   | 5.15                        | 5.35                 | 13.07                      | 1.4                           | 2.88                         | 1.52                  | 1.52                  |
| No. Of Shares Underlying Outstanding convertible securities (X)   |                             |                      |                            |                               |                              |                       |                       |
| No. of Shares Underlying Outstanding Warrants (Xi)  |                             |                      |                            |                               |                              |                       |                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)  |                             |                      |                            |                               |                              |                       |                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+ (Xi)(a) As a | 5.15                        | 5.35                 | 13.07                      | 1.4                           | 2.88                         | 1.52                  | 1.52                  |

|   |        |         |         |        |        |        |        |
|---|--------|---------|---------|--------|--------|--------|--------|
| % of<br>(A+B+C2)  |        |         |         |        |        |        |        |
| Number of Locked in shares (XII)                                      |        |         |         |        |        |        |        |
| No. (a)   |        |         |         |        |        |        |        |
| As a % of<br>total Shares<br>held (b)                                 |        |         |         |        |        |        |        |
| Number of Shares pledged or otherwise encumbered (XIII)               |        |         |         |        |        |        |        |
| No. (a)   |        |         |         |        |        |        |        |
| As a % of<br>total Shares<br>held (b)                                 |        |         |         |        |        |        |        |
| Number of<br>equity shares<br>held in<br>dematerialized<br>form (XIV) | 991600 | 1030600 | 2517920 | 270000 | 555000 | 292500 | 292500 |
| Reason for not providing PAN  |        |         |         |        |        |        |        |
| Reason for<br>not providing<br>PAN                                    |        |         |         |        |        |        |        |

| Individuals/Hindu undivided Family   |                    |                        |                           |                      |                          |                                       |
|--|--------------------|------------------------|---------------------------|----------------------|--------------------------|---------------------------------------|
| Serial No.   | 8                  | 9                      | 10                        | 11                   | 12                       |                                       |
| Name of the Shareholders (I)   | KAPIL GUNVANT SHAH | NISHA MAHESHKUMAR JAIN | ASHOKKUMAR TARACHAND SHAH | CHANDRIKA KUNAL SHAH | ANILABEN ASHOKKUMAR SHAH | <a href="#">Click here to go back</a> |
| PAN (II)   | BMLPS1343C         | AXMPS4493C             | ACIPS5692N                | ACEPS6750P           | ACEPS6749N               | Total                                 |
| No. of fully paid up equity shares held (IV)   | 270000             | 180000                 | 1077700                   | 3103870              | 3808710                  | 14390400                              |
| No. Of Partly paid-up equity shares held (V)   |                    |                        |                           |                      |                          |                                       |
| No. Of shares underlying Depository Receipts (VI)  |                    |                        |                           |                      |                          |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 270000             | 180000                 | 1077700                   | 3103870              | 3808710                  | 14390400                              |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 1.4                | 0.93                   | 5.59                      | 16.11                | 19.77                    | 74.7                                  |
| Number of Voting Rights held in each class of securities (IX)  |                    |                        |                           |                      |                          |                                       |
| Class eg.X   | 270000             | 180000                 | 1077700                   | 3103870              | 3808710                  | 14390400                              |
| Class eg.y   |                    |                        |                           |                      |                          |                                       |
| Total  | 270000             | 180000                 | 1077700                   | 3103870              | 3808710                  | 14390400                              |
| Total as a % of Total Voting rights  | 1.4                | 0.93                   | 5.59                      | 16.11                | 19.77                    | 74.7                                  |
| No. Of Shares Underlying Outstanding convertible securities (X)  |                    |                        |                           |                      |                          |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |                    |                        |                           |                      |                          |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |                    |                        |                           |                      |                          |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 1.4                | 0.93                   | 5.59                      | 16.11                | 19.77                    | 74.7                                  |
| Number of Locked in shares (XII)   |                    |                        |                           |                      |                          |                                       |
| No. (a)  |                    |                        |                           |                      |                          |                                       |
| As a % of total Shares held (b)  |                    |                        |                           |                      |                          |                                       |
| Number of Shares pledged or otherwise encumbered (XIII)  |                    |                        |                           |                      |                          |                                       |
| No. (a)  |                    |                        |                           |                      |                          |                                       |
| As a % of total Shares held (b)  |                    |                        |                           |                      |                          |                                       |

|   |        |        |         |         |         |          |
|---|--------|--------|---------|---------|---------|----------|
| Number of equity shares held in dematerialized form (XIV) | 270000 | 180000 | 1077700 | 3103870 | 3808710 | 14390400 |
| Reason for not providing PAN                              |        |        |         |         |         |          |
| Reason for not providing PAN                              |        |        |         |         |         |          |

| Any Other (specify)  |                            |          |                  |                                       |
|--|----------------------------|----------|------------------|---------------------------------------|
| Serial No.   | 1                          | 2        | 3                |                                       |
| Category   | Foreign Individuals or NRI | HUF      | Bodies Corporate |                                       |
| Category / More than 1 percentage  | Category                   | Category | Category         |                                       |
| Name of the Shareholders (I)   |                            |          |                  | <a href="#">Click here to go back</a> |
| PAN (II)   |                            |          |                  | Total                                 |
| No. of the Shareholders (I)  | 18                         | 70       | 53               | 141                                   |
| No. of fully paid up equity shares held (IV)   | 11953                      | 195144   | 1123845          | 1330942                               |
| No. Of Partly paid-up equity shares held (V)   |                            |          |                  |                                       |
| No. Of shares underlying Depository Receipts (VI)  |                            |          |                  |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 11953                      | 195144   | 1123845          | 1330942                               |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 0.06                       | 1.01     | 5.83             | 6.9                                   |
| Number of Voting Rights held in each class of securities (IX)  |                            |          |                  |                                       |
| Class eg: X  | 11953                      | 195144   | 1123845          | 1330942                               |
| Class eg:y   |                            |          |                  |                                       |
| Total  | 11953                      | 195144   | 1123845          | 1330942                               |
| Total as a % of Total Voting rights  | 0.06                       | 1.01     | 5.83             | 6.9                                   |
| No. Of Shares Underlying Outstanding convertible securities (X)  |                            |          |                  |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |                            |          |                  |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |                            |          |                  |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 0.06                       | 1.01     | 5.83             | 6.9                                   |
| Number of Locked in shares (XII)   |                            |          |                  |                                       |
| No. (a)  |                            |          |                  |                                       |
| As a % of total Shares held (b)  |                            |          |                  |                                       |
|  |                            |          |                  |                                       |

|   |       |        |         |         |
|---|-------|--------|---------|---------|
| Number of equity shares held in dematerialized form (XIV) | 11953 | 195144 | 1123845 | 1330942 |
| Reason for not providing PAN                              |       |        |         |         |
| Reason for not providing PAN                              |       |        |         |         |

