

(I) (a) Statement Showing Shareholding Pattern

Name of the Company : SURAJ LIMITED

Scrip Code, Name of the scrip, class of security: /EQUITY

Quarter Ended 31-Dec-2013

| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|---|-------------------------------|---|--|
| Held by promoter/promoter group | NA | NA | NA |
| Held by public | NA | NA | NA |
| Total | NA | NA | NA |
| Outstanding convertible Securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | NA | NA | NA |
| Held by public | NA | NA | NA |
| Total | NA | NA | NA |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | .0000 |
| Held by public | 0 | 0 | .0000 |
| Total | 0 | 0 | .0000 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 19264100 | | |

(1) (a) Statement Showing Shareholding Pattern

| Name Of The Company : SURAJ LIMITED | | | | | | | | |
|-------------------------------------|--|------------------------|---------------------|---|--|----------------------------|--|-----------------|
| Quarter Ended 31-Dec-2013 | | | | | | | | |
| Category Code | Category of Shareholders | Number of shareholders | Total no. of Shares | No. of Shares held in Dematerialised form | Total shareholding as a percentage of total shares | | Shares pledged or otherwise encumbered | |
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage |
| A | Shareholding of Promoter and Promoter Group² | | | | | | | |
| I | Indian | | | | | | | |
| a | Individuals/ Hindu Undivided Family | 0 | 0 | 0 | .0000 | .0000 | 0 | .0000 |
| b | Central Government/ State Government(s) | 0 | 0 | 0 | .0000 | .0000 | 0 | .0000 |
| c | Bodies Corporate | 0 | 0 | 0 | .0000 | .0000 | 0 | .0000 |
| d | Financial Institutions/ Banks | 0 | 0 | 0 | .0000 | .0000 | 0 | .0000 |
| e | Any Other (Specify) | | | | | | | |
| i | Trust | 0 | 0 | 0 | .0000 | .0000 | 0 | .0000 |
| ii | Society | 0 | 0 | 0 | .0000 | .0000 | 0 | .0000 |
| iii | Directors and their Relatives | 12 | 14390400 | 14390400 | 74.7006 | 74.7006 | 0 | .0000 |
| | Sub Total (A)(1) : | 12 | 14390400 | 14390400 | 74.7006 | 74.7006 | 0 | .0000 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non Resident Indians / Foreign Individuals) | 0 | 0 | 0 | .0000 | .0000 | 0 | .0000 |
| b | Bodies Corporate | 0 | 0 | 0 | .0000 | .0000 | 0 | .0000 |
| c | Institutions | 0 | 0 | 0 | .0000 | .0000 | 0 | .0000 |
| d | Any Other (Specify) | 0 | 0 | 0 | .0000 | .0000 | 0 | .0000 |
| | Sub Total (A)(2) : | 0 | 0 | 0 | .0000 | .0000 | 0 | .0000 |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2) : | 12 | 14390400 | 14390400 | 74.7006 | 74.7006 | 0 | .0000 |
| B | Public Shareholding³ | | | | | | NA | NA |
| I | Institutions | | | | | | NA | NA |
| a | Mutual Funds/ UTI | 0 | 0 | 0 | .0000 | .0000 | | |
| b | Financial Institutions/ Banks | 0 | 0 | 0 | .0000 | .0000 | | |
| c | Central Government/ State Government(s) | 0 | 0 | 0 | .0000 | .0000 | | |

(1) (a) Statement Showing Shareholding Pattern

| Name Of The Company : SURAJ LIMITED | | Quarter Ended 31-Dec-2013 | | | | | | |
|-------------------------------------|---|---------------------------|---------------------|---|--|----------------------------|--|-----------------|
| Category Code | Category of Shareholders | Number of shareholders | Total no. of Shares | No. of Shares held in Dematerialised form | Total shareholding as a percentage of total shares | | Shares pledged or otherwise encumbered | |
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage |
| B | Public Shareholding³ | | | | | | | |
| I | Institutions | | | | | | | |
| d | Venture Capital Funds | 0 | 0 | 0 | .0000 | .0000 | | |
| e | Insurance Companies | 0 | 0 | 0 | .0000 | .0000 | | |
| f | Foreign Institutional Investors | 0 | 0 | 0 | .0000 | .0000 | | |
| g | Foreign Venture Capital Investors | 0 | 0 | 0 | .0000 | .0000 | | |
| h | Any Other (Specify) | 0 | 0 | 0 | .0000 | .0000 | | |
| | Sub Total (B)(1) : | 0 | 0 | 0 | .0000 | .0000 | | |
| 2 | Non-Institutions | | | | | | NA | NA |
| a | Bodies Corporate | 100 | 1089943 | 1089943 | 5.6579 | 5.6579 | | |
| b | Individuals | | | | | | | |
| i | Individual Shareholders Holding Nominal Share Capital Upto Rs. 1 Lakh. | 1853 | 1017856 | 879323 | 5.2837 | 5.2837 | | |
| ii | Individual Shareholders Holding Nominal Share Capital in excess of Rs. 1 Lakh. | 45 | 2561760 | 2561760 | 13.2981 | 13.2981 | | |
| c | Any Other (Specify) | | | | | | | |
| i | Trust & Foundations | 0 | 0 | 0 | .0000 | .0000 | | |
| ii | Cooperative Societies | 0 | 0 | 0 | .0000 | .0000 | | |
| iii | Hindu Undivided Families | 76 | 195871 | 195871 | 1.0168 | 1.0168 | | |
| iv | Non Resident Individual | 17 | 8270 | 8270 | .0429 | .0429 | | |
| v | Foreign Companies | 0 | 0 | 0 | .0000 | .0000 | | |
| vi | OCB | 0 | 0 | 0 | .0000 | .0000 | | |
| | Sub Total (B)(2) : | 2091 | 4873700 | 4735167 | 25.2994 | 25.2994 | | |
| | Total Public Shareholding (B) = (B)(1) + (B)(2) : | 2091 | 4873700 | 4735167 | 25.2994 | 25.2994 | | |
| | Total (A) + (B) : | 2103 | 19264100 | 19125567 | 100.0000 | 100.0000 | | |
| C | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | NA | NA |
| I | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0 | | |

(1) (a) Statement Showing Shareholding Pattern

| Name Of The Company : SURAJ LIMITED | | Quarter Ended 31-Dec-2013 | | | | |
|-------------------------------------|--|---------------------------|----------|----------|----------|----------|
| C | Shares held by Custodians and against which Depository Receipts have been issued | | | | | |
| 2 | Public | 0 | 0 | 0 | 0 | 0 |
| | GRAND TOTAL (A) + (B) + (C) | 2103 | 19264100 | 19125567 | 100.0000 | 100.0000 |

UNIT : SURAJ LIMITED

(f) (b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

| Sri No. | Name of the shareholder | Total shares held | | Shares pledged or otherwise encumbered | | | Details of Warrants | | Details of Convertible Securities held | | Total shares(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-------------------------------|-------------------|-----------------------------------|--|-----------------|--|---------------------|--|--|--|---|
| | | Number | As a % of grand total (A)+(B)+(C) | Number | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (1)(a) | Number of Warrants | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class | |
| 1 | ANILABEN ASHOKKUMAR SHAH | 3808710 | 19.7710 | 0 | .0000 | .0000 | Nil | Nil | Nil | Nil | Nil |
| 2 | CHANDRIKA KUNAL SHAH | 3103870 | 16.1122 | 0 | .0000 | .0000 | Nil | Nil | Nil | Nil | Nil |
| 3 | REKHABEN GUNVANTKUMAR SHAH | 2517920 | 13.0705 | 0 | .0000 | .0000 | Nil | Nil | Nil | Nil | Nil |
| 4 | ASHOKKUMAR TARACHAND SHAH | 1077700 | 5.5943 | 0 | .0000 | .0000 | Nil | Nil | Nil | Nil | Nil |
| 5 | KUNAL TARACHAND SHAH | 1030600 | 5.3498 | 0 | .0000 | .0000 | Nil | Nil | Nil | Nil | Nil |
| 6 | SHAH GUNVANTKUMAR TARACHAND | 991600 | 5.1474 | 0 | .0000 | .0000 | Nil | Nil | Nil | Nil | Nil |
| 7 | DISHANT KUNALBHAI SHAH | 555000 | 2.8810 | 0 | .0000 | .0000 | Nil | Nil | Nil | Nil | Nil |
| 8 | DIXIT ASHOKKUMAR SHAH | 292500 | 1.5184 | 0 | .0000 | .0000 | Nil | Nil | Nil | Nil | Nil |
| 9 | CHIRAG ASHOKBHAI SHAH | 292500 | 1.5184 | 0 | .0000 | .0000 | Nil | Nil | Nil | Nil | Nil |
| 10 | MINOR KAPIL GUNVANTKUMAR SHAH | 270000 | 1.4016 | 0 | .0000 | .0000 | Nil | Nil | Nil | Nil | Nil |
| 11 | MINOR ABHAY GUNVANTKUMAR SHAH | 270000 | 1.4016 | 0 | .0000 | .0000 | Nil | Nil | Nil | Nil | Nil |
| 12 | NISHA MAHESHKUMAR JAIN | 180000 | .9344 | 0 | .0000 | .0000 | Nil | Nil | Nil | Nil | Nil |
| | TOTAL | 14390400 | 74.7006 | 0 | .0000 | .0000 | Nil | Nil | Nil | Nil | Nil |

UNIT : SURAJ LIMITED

(1) (c)(i) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1 % of the total number of shares.

| Srl No. | Name of the shareholder | Number of Shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above) | Details of Warrants | | Details of Convertible Securities held | | Total shares(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-----------------------------|------------------|---|---------------------|--|--|--|---|
| | | | | Number of Warrants | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class | |
| 1 | DINESH COMMODITIES PVT LTD | 409580 | 2.1261 | Nil | Nil | Nil | Nil | Nil |
| 2 | MUKESH RAGHUNATHMAL CHANDAN | 224438 | 1.1651 | Nil | Nil | Nil | Nil | Nil |
| 3 | TANU TRADES PVT LTD | 211462 | 1.0977 | Nil | Nil | Nil | Nil | Nil |
| | TOTAL | 845480 | 4.3889 | Nil | Nil | Nil | Nil | Nil |

UNIT : SURAJ LIMITED

| (D) (c)(ii) <u>Statement showing shareholding of securities(including shares,warranmts,convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company.</u> | | | | | | | | |
|---|--|------------------|--|---------------------|--|--|--|--|
| Srl No. | Name of the shareholder and the Persons Acting In Concert(PAC) with them | Number of Shares | Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above) | Details of Warrants | | Details of Convertible Securities held | | Total shares(including underlying shares assuming full conversion of warrants and conevertible securities) as a % of diluted share capital |
| | | | | Number of Warrants | As a % of total number of warrants of the same class | Number of convertible Securities held | % w.r.t total number of convertible securities of the same class | |
| | TOTAL | | | Nil | Nil | Nil | Nil | Nil |

UNIT : SURAJ LIMITED

(I) (d) Statement showing details of locked-in shares.

| Srl No. | Name of the shareholder | Category | Number of Shares Locked-in | Locked-in Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] |
|---------|-------------------------|----------|----------------------------|---|
| 1 | Nil | | Nil | Nil |
| | TOTAL | | Nil | Nil |

UNIT : SURAJ LIMITED

(II) (a) Statement showing details of Depository Receipts (DRs).

| Srl No. | Type of outstanding DR (ADRS,GDRs SDRs,etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above) |
|---------|--|---------------------------|---|---|
| 1 | Nil | Nil | Nil | Nil |
| | TOTAL | Nil | Nil | Nil |

(II) (b) Statement showing details of Depository Receipts (DRs) where underlying shares held by 'promoter/promoter group' are in excess of 1 % of the total number of shares.

| Srl No. | Name of the DR Holder | Type of outstanding DRs (ADRS,GDRs, SDRs etc) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above) |
|---------|-----------------------|--|---|---|
| 1 | Nil | Nil | Nil | Nil |
| | TOTAL | Nil | Nil | Nil |
| | | | | |

UNIT : SURAJ LIMITED

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

| Srl No. | Category of shareholder | Number of Voting Rights held in each class of securities | | | Total Voting Rights (III+IV+V) | Total Voting rights i.e.(VI) | |
|---------|-------------------------|--|---------|---------|--------------------------------|------------------------------|-------------------|
| | | Class X | Class Y | Class Z | | As a % of (A+B) | As a % of (A+B+C) |
| | NA | NA | NA | NA | NA | NA | NA |